

ANIMA FUNDS PLC
THIRD ADDENDUM TO PROSPECTUS

This Addendum forms part of and should be read in the context of and in conjunction with the Prospectus for the Company dated 3 January 2023, as amended (the "Prospectus") and is incorporated herein. All capitalised terms herein contained shall have the same meaning in this Addendum as in the Prospectus unless otherwise indicated.

The attention of investors is drawn to the "Risk Factors" section in the section of the Prospectus entitled "The Company".

The Directors of the Company accept responsibility for the information contained in this document. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case) the information contained in this document is in accordance with the facts and does not omit anything likely to affect the import of such information. The Directors accept responsibility accordingly.

The Directors wish to advise Shareholders of the following amendments to the Prospectus.

Fund Information Card of ANIMA Europe Equity

Paragraph 10 of the section entitled "Investor Profile" shall be deleted in its entirety and replaced with the following:

"For these purposes, the Fund may use the following types of Financial Derivative Instruments:

- (i) listed or OTC (including OTC instruments subsequently cleared through a clearing house) futures contracts on interest rates and/or bonds and/or equity securities and/or equity indices and/or commodity indices;*
- (ii) listed or OTC (including OTC instruments subsequently cleared through a clearing house) options contracts on currencies, interest rates and/or bonds and/or equity securities and/or equity indices;*
- (iii) total return swaps on equities and/or equity indices and/or equity baskets and/or equity portfolios and/or a basket of equity indices;*
- (iv) OTC forwards on currencies;*
- (v) Swaps."*

Paragraph 15 of the section entitled "Investor Profile" shall be deleted in its entirety and replaced with the following:

"The Fund may use credit default swaps on stocks, on indices or on a basket of indices, and may use total return swaps on equities, equity indices, equity baskets, equity portfolios or a basket of equity indices (in each case gaining Euro and/or multi-currency exposure). Swaps may be used to hedge fixed interest rates into floating rates, or to manage the Fund's exposures to certain instruments and/or to obtain or preserve

a desired return or spread at a lower cost than by direct investment. They can also be used in combination with futures contracts or government bonds to take a position on a pure credit risk trade, stripping out the directional component of the future or the bond contract, and/or to obtain or preserve a desired return or spread at a lower cost than through a direct investment in the underlying. The Fund may use total return swaps to gain exposure to securities and/or indices (including indices comprising commodities) in accordance with the requirements of the Central Bank.”

Fund Information Card of ANIMA Emerging Markets Equity

Paragraph 11 of the section entitled “Investor Profile” shall be deleted in its entirety and replaced with the following:

“The Fund may use total return swaps on equities, equity indices, equity baskets, equity portfolios or a basket of equity indices (in each case gaining Euro and/or multi-currency exposure). The Fund may use total return swaps to gain exposure to equity securities and/or equity indices in accordance with the requirements of the Central Bank.”

Fund Information Card of ANIMA Star High Potential Europe

Paragraph 11 of the section entitled “Investment Objective & Policies” shall be deleted in its entirety and replaced with the following:

“For these purposes, the Fund may use the following types of Financial Derivative Instruments:

- (i) listed or OTC (including OTC instruments subsequently cleared through a clearing house) futures contracts on interest rates and/or bonds and/or equity securities and/or equity indices and/or commodity indices;*
- (ii) listed or OTC (including OTC instruments subsequently cleared through a clearing house) options contracts on currencies, interest rates and/or bonds and/or equity securities and/or equity indices;*
- (iii) total return swaps on equities and/or equity indices and/or equity baskets and/or equity portfolios and/or a basket of equity indices;*
- (iv) OTC forwards on currencies;*
- (v) Swaps.”*

Paragraph 16 of the section entitled “Investment Objective & Policies” shall be deleted in its entirety and replaced with the following:

“The Fund may use credit default swaps on stocks, on indices or on a basket of indices, and may use total return swaps on equities, equity indices, equity baskets, equity portfolios or a basket of equity indices (in each case gaining Euro and/or multi-currency exposure). Swaps may be used to hedge fixed interest rates into floating rates, or to manage the Fund’s exposures to certain instruments and/or to obtain or preserve a desired return or spread at a lower cost than by direct investment. They can also be used in combination with futures contracts or government bonds to take a position on a pure credit risk trade, stripping out the

directional component of the future or the bond contract, and/or to obtain or preserve a desired return or spread at a lower cost than through a direct investment in the underlying. The Fund may use total return swaps to gain exposure to securities and/or indices (including indices comprising commodities) in accordance with the requirements of the Central Bank.”

Fund Information Card of ANIMA Asia/Pacific Equity

Paragraph 11 of the section entitled “Investor Profile” shall be deleted in its entirety and replaced with the following:

“The Fund may use total return swaps on equities, equity indices, equity baskets, equity portfolios or a basket of equity indices (in each case gaining Euro and/or multi-currency exposure). The Fund may use total return swaps to gain exposure to equity securities and/or equity indices in accordance with the requirements of the Central Bank.”

Fund Information Card of ANIMA Euro Equity

Paragraph 7 of the section entitled “Investment Objective and Policies” shall be deleted in its entirety and replaced with the following:

“For these purposes, the Fund may use the following types of Financial Derivative Instruments:

- (i) listed or OTC (including OTC instruments subsequently cleared through a clearing house) contracts on interest rates and/or bonds and/or equity securities and/or equity indices;*
- (ii) listed or OTC (including OTC instruments subsequently cleared through a clearing house) options contracts on currencies, interest rates and/or bonds and/or equity securities and/or equity indices;*
- (iii) total return swaps on equities and/or equity indices and/or equity baskets and/or equity portfolios and/or a basket of equity indices;*
- (iv) OTC forwards on currencies;*
- (v) Swaps.”*

Paragraph 12 of the section entitled “Investment Objective and Policies” shall be deleted in its entirety and replaced with the following:

“The Fund may use credit default swaps on stocks, on indices or on a basket of indices, and may use total return swaps on equities, equity indices, equity baskets, equity portfolios or a basket of equity indices (in each case gaining Euro and/or multi-currency exposure). Swaps may be used to hedge fixed interest rates into floating rates, or to manage the Fund’s exposures to certain instruments and/or to obtain or preserve a desired return or spread at a lower cost than by direct investment. They can also be used in combination with futures contracts or government bonds to take a position on a pure credit risk trade, stripping out the directional component of the future or the bond contract, and/or to obtain or preserve a desired return or spread at a lower cost than through a direct investment in the underlying. The Fund may use total return

swaps to gain exposure to securities and/or indices (including indices comprising commodities) in accordance with the requirements of the Central Bank.”

Dated 5th May, 2023