

I Mercati di Giugno 2022

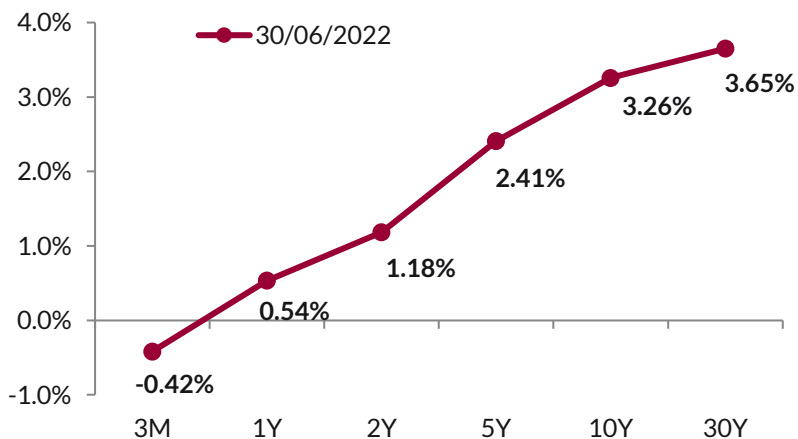
Investment Advisory

Obbligazioni Governative

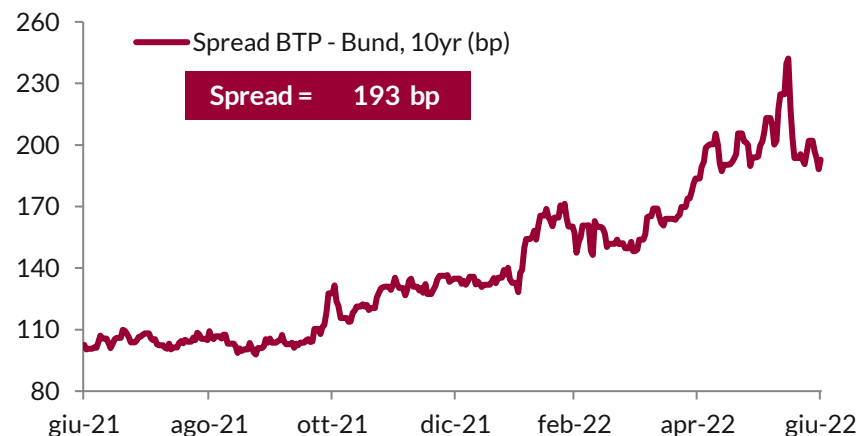
Indici ICE BofA ML	Da inizio 2022		1 mese		3 mesi		1 anno		3 anni	
	Val. Loc.	Euro	Val. Loc.	Euro	Val. Loc.	Euro	Val. Loc.	Euro	Val. Loc.	Euro
Govt. Globale	-8.9%	-7.3%	-1.1%	-0.8%	-4.4%	-3.0%	-8.9%	-5.4%	-6.0%	-5.3%
Stati Uniti	-9.2%	-1.2%	-0.7%	1.7%	-3.8%	2.3%	-8.9%	3.3%	-2.5%	6.2%
Giappone	-2.9%	-10.5%	-1.0%	-3.9%	-1.4%	-6.2%	-3.0%	-10.1%	-4.6%	-17.6%
Area Euro	-12.2%	-	-1.8%	-	-7.3%	-	-12.6%	-	-10.4%	-
Germania	-11.2%	-	-1.8%	-	-6.4%	-	-11.1%	-	-11.9%	-
Italia	-11.5%	-	-1.0%	-	-7.4%	-	-12.7%	-	-2.6%	-

Fonte: elaborazione Anima su dati ICE BofAML; performance di periodo, dati al 30/06/2022

BTP: curva dei rendimenti



BTP decennale: spread vs Bund



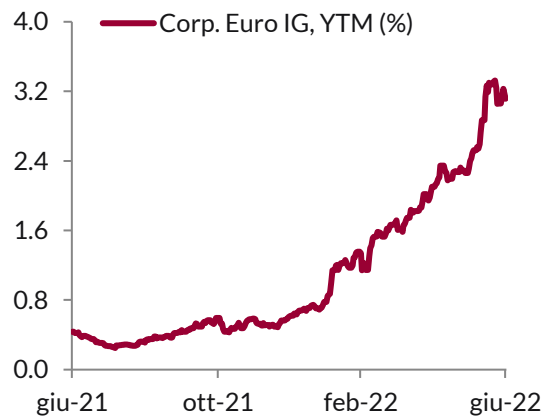
Fonte: elaborazione Anima su dati Banca Centrale Europea; dati al 30/06/2022

Obbligazioni Corporate & Emergenti

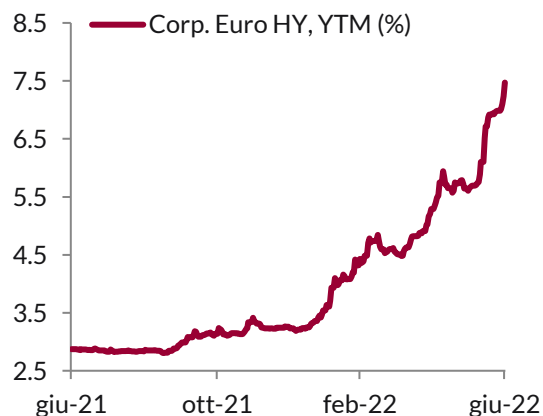
Indici ICE BofA ML	Da inizio 2022		1 mese		3 mesi		1 anno		3 anni	
	Val. Loc.	Euro	Val. Loc.	Euro	Val. Loc.	Euro	Val. Loc.	Euro	Val. Loc.	Euro
Corp. Euro IG	-12.2%	-	-3.4%	-	-7.3%	-	-12.7%	-	-10.0%	-
Corp. Euro HY	-15.1%	-	-7.0%	-	-10.8%	-	-14.8%	-	-6.9%	-
Corp. US IG	-13.9%	-6.4%	-2.4%	0.1%	-6.7%	-0.7%	-13.8%	-2.3%	-2.4%	6.3%
Corp. US HY	-14.0%	-6.5%	-6.8%	-4.5%	-10.0%	-4.2%	-12.7%	-0.9%	-0.2%	8.7%
EM Hard Cur. (USD)	-20.3%	-13.3%	-6.2%	-3.9%	-11.4%	-5.7%	-21.2%	-10.6%	-14.9%	-7.3%
EM Local Cur. (EUR)	-7.0%	-	-2.1%	-	-2.8%	-	-8.4%	-	-8.9%	-

Fonte: elaborazione Anima su dati ICE BofAML (Indici Obbligazioni Corporate) e JPMorgan (Indici Obbligazioni Emergenti); performance di periodo, dati al 30/06/2022

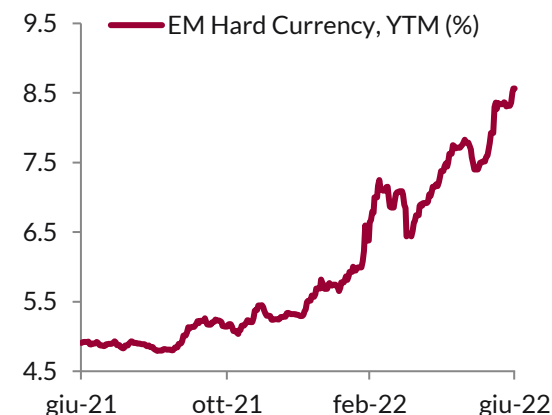
Euro Corporate Invest. Grade



Euro Corporate High Yield



Bond EM Hard Currency



Fonte: elaborazione Anima su dati ICE BofAML e JPMorgan; dati al 30/06/2022

Valute

Paesi Sviluppate	Tasso di cambio	Performance *				
		Da inizio 2022	1 mese	3 mesi	1 anno	3 anni
Dollaro	1.048	8.5%	2.4%	5.7%	13.0%	8.5%
Yen	142.2	-7.9%	-3.0%	-5.3%	-7.5%	-13.7%
Sterlina	0.86	-2.3%	-1.2%	-2.0%	-0.3%	4.0%
Franco Svizzero	1.00	3.8%	2.9%	2.2%	9.7%	11.0%
Dollaro Australiano	1.52	3.2%	-1.5%	-2.5%	4.2%	6.8%
Dollaro Canadese	1.35	6.6%	0.5%	2.5%	9.0%	10.4%

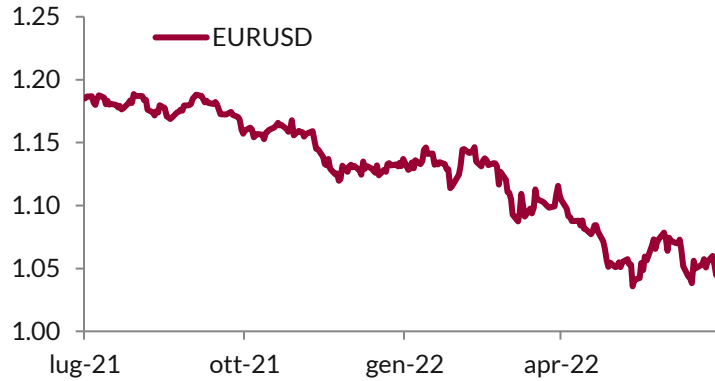
Paesi Emergenti	Tasso di cambio	Performance *				
		Da inizio 2022	1 mese	3 mesi	1 anno	3 anni
Renminbi Cinese	7.01	3.0%	2.1%	0.4%	9.2%	11.5%
Rupia Indiana	82.4	2.5%	1.2%	2.5%	7.5%	-4.7%
Rand Sudafricano	17.1	6.3%	-1.8%	-4.9%	-0.3%	-5.9%
Real Brasiliano	5.51	15.0%	-7.7%	-4.8%	6.9%	-20.6%
Peso Messicano	21.0	10.7%	0.4%	4.9%	12.3%	3.9%
Lira Turca	17.52	-13.5%	0.6%	-7.1%	-41.1%	-62.4%

* Performance positiva equivale ad apprezzamento della valuta rispetto all'euro
Performance negativa equivale a deprezzamento della valuta rispetto all'euro

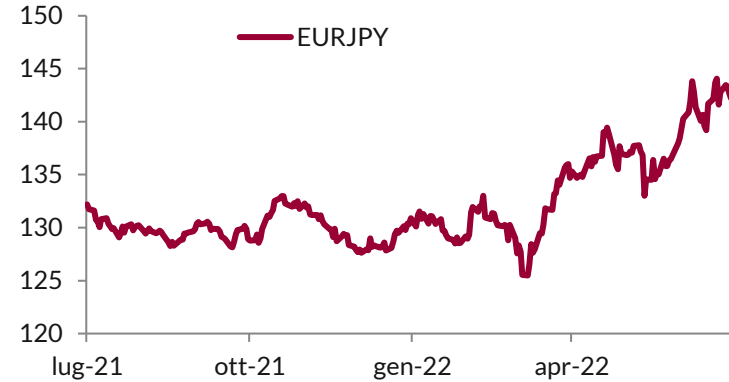
Fonte: elaborazione Anima su dati Banca d'Italia; performance di periodo; dati al 30/06/2022

Valute

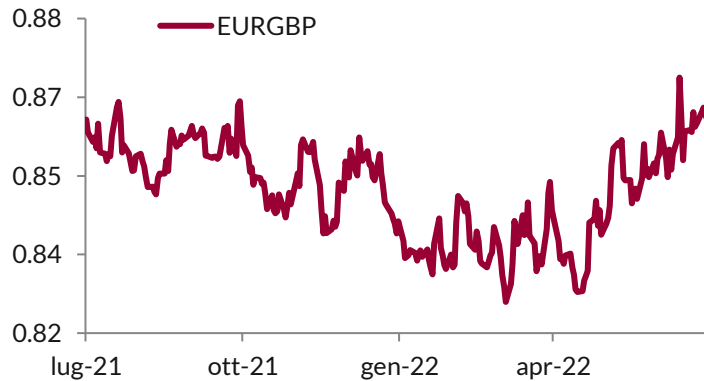
Euro/Dollaro



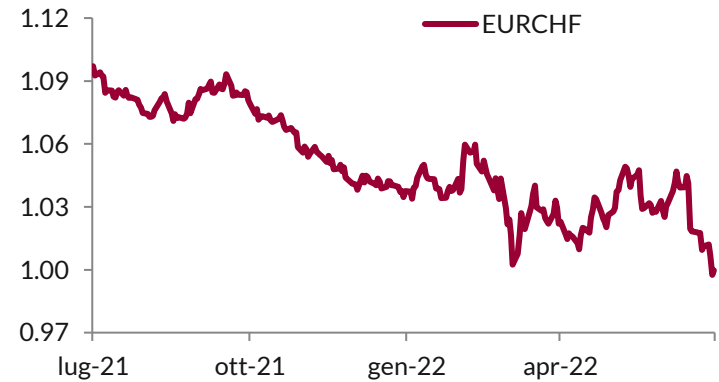
Euro/Yen



Euro/Sterlina



Euro/Franco Svizzero



Fonte: elaborazione Anima su dati Banca d'Italia; dati al 30/06/2022

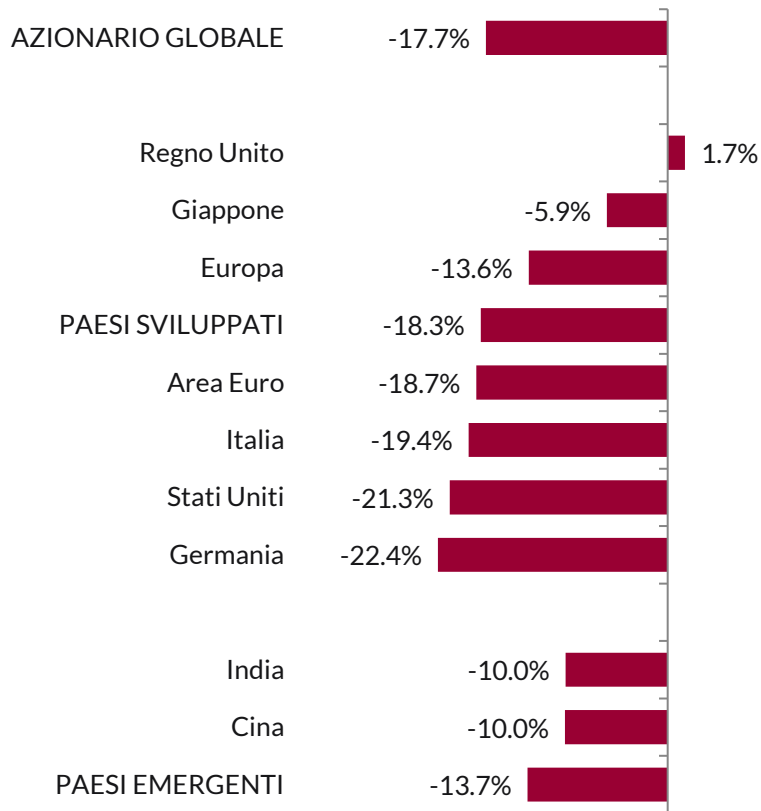
Azioni – Aree Geografiche

Indici MSCI, Net Total Return	Da inizio 2022		1 mese		3 mesi		1 anno		3 anni	
	Val. Loc.	Euro	Val. Loc.	Euro	Val. Loc.	Euro	Val. Loc.	Euro	Val. Loc.	Euro
Azionario Globale	-17.7%	-13.2%	-7.4%	-6.2%	-13.6%	-10.2%	-12.3%	-4.4%	23.7%	30.5%
Paesi Sviluppati	-18.3%	-13.5%	-7.8%	-6.4%	-14.3%	-10.8%	-11.1%	-2.8%	25.7%	33.4%
Stati Uniti	-21.3%	-14.4%	-8.3%	-6.1%	-16.9%	-11.5%	-13.2%	-1.5%	32.8%	44.6%
Giappone	-5.9%	-13.3%	-2.7%	-5.6%	-4.4%	-9.1%	-2.0%	-9.2%	30.0%	12.3%
Europa	-13.6%	-13.8%	-7.7%	-7.7%	-8.7%	-9.0%	-7.5%	-6.5%	10.5%	13.0%
Regno Unito	1.7%	-0.8%	-5.2%	-6.4%	-2.9%	-4.7%	9.2%	8.9%	8.7%	12.9%
Area Euro	-18.7%	-	-9.2%	-	-10.5%	-	-13.8%	-	5.9%	-
Germania	-22.4%	-	-11.3%	-	-12.9%	-	-21.9%	-	-3.7%	-
Italia	-19.4%	-	-12.3%	-	-12.4%	-	-12.3%	-	2.0%	-
Paesi Emergenti	-13.7%	-10.4%	-4.6%	-4.3%	-8.1%	-5.8%	-20.2%	-15.2%	10.1%	10.8%
Cina	-10.0%	-3.6%	6.6%	9.1%	4.5%	9.3%	-30.8%	-22.9%	-1.5%	6.5%
India	-10.0%	-7.9%	-5.1%	-4.5%	-10.0%	-8.7%	1.1%	7.6%	41.3%	33.8%

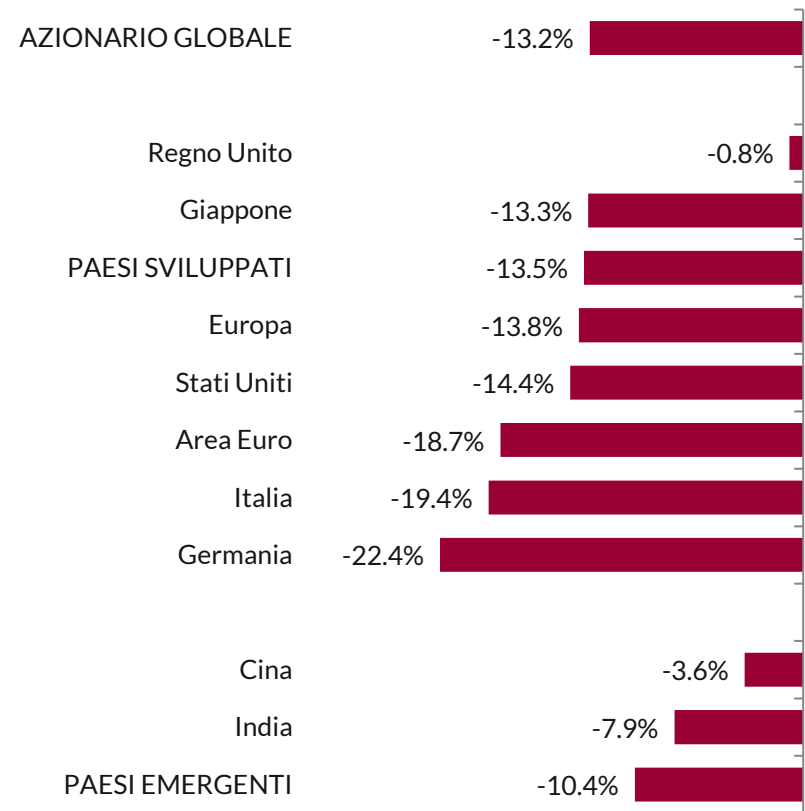
Fonte: elaborazione Anima su dati MSCI; performance di periodo, dati al 30/06/2022

Azioni – Aree Geografiche

Performance da inizio 2022 in valuta locale



Performance da inizio 2022, in Euro



Nota: calcoli eseguiti su indici MSCI Net Total Return

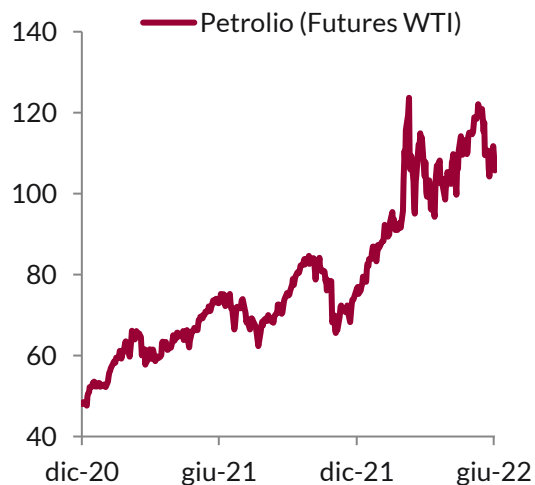
Fonte: elaborazione Anima su dati MSCI; dati al 30/06/2022

Materie Prime

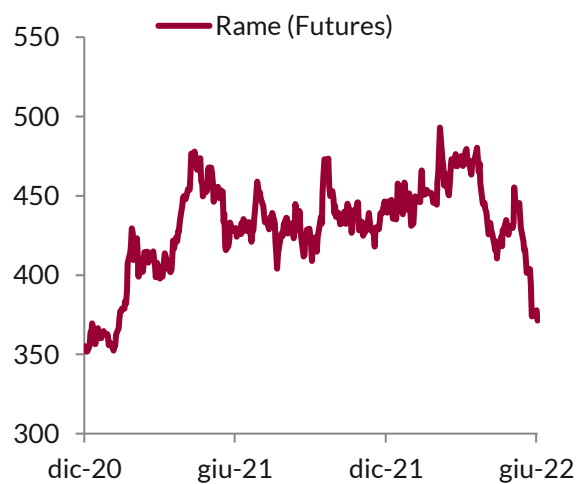
Mercati futures	Livello (USD)	Da inizio 2022		1 mese		3 mesi		1 anno		3 anni	
		USD	Euro	USD	Euro	USD	Euro	USD	Euro	USD	Euro
Petrolio (WTI)	105.8	40.6%	52.7%	-7.8%	-5.6%	5.5%	11.5%	43.9%	62.7%	80.9%	96.0%
Rame	371	-16.8%	-9.6%	-13.5%	-11.5%	-21.8%	-17.3%	-13.5%	-2.3%	37.3%	48.8%
Oro	1,807	-1.2%	7.3%	-1.9%	0.4%	-7.3%	-2.0%	2.0%	15.3%	27.8%	38.5%

Fonte: elaborazione Anima su dati CME; performance di periodo, dati al 30/06/2022

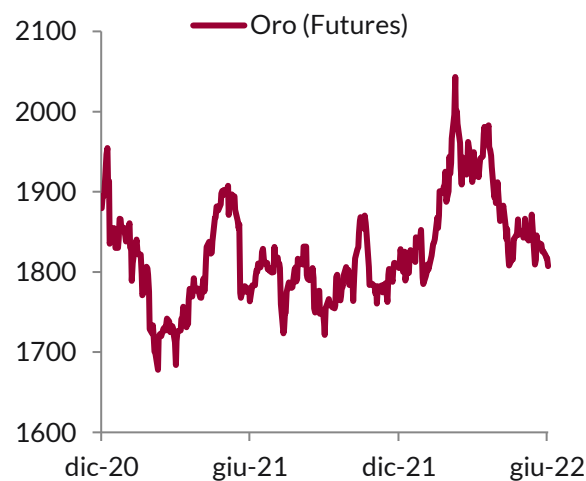
Petrolio



Rame



Oro



Fonte: elaborazione Anima su dati CME; dati al 30/06/2022



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