



PRESS RELEASE

ANIMA Holding: closing of the acquisition of an 80% stake in Castello SGR

Milan, 19 July 2023 – Following the authorization (clearance) granted by the Bank of Italy, ANIMA Holding finalized today the acquisition of an 80% stake in the share capital of Castello SGR S.p.a. (“Castello”), a leading company in the promotion and management of alternative investment products focused on real estate, based in Milan (see announcement release dated February 27th, 2023). The consideration is €60 million, paid entirely in cash, plus an additional amount of approx. €1.7 million corresponding to the estimated NFP of the target company.

ANIMA Holding was advised by Vitale & Co. and Banca Akros as its financial advisors, by Shearman & Sterling on legal matters, by Studio Di Tanno Associati on tax issues, by Daverio & Florio on labor law matters and by KPMG on accounting, fiscal and ESG due diligence. Mediobanca acted as financial advisor and Freshfields acted as legal advisor for Oaktree.

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ANIMA is a leading Italian independent asset management operator, with around €185 billion of assets under management (as of June 2023). A synthesis of different complementary paths and specializations, ANIMA nowadays offers one of the largest range of investment solutions available on the market, addressed to institutional as well as retail and private investors. The Group promotes and manages open and closed-end investment schemes, SICAVs, the Arti & Mestieri pension fund as well as private wealth and institutional asset management services. For further information, please visit www.animaholding.it

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