

# Monthly summary of votes cast

2025

The document summarizes the meetings in which Anima SGR attended and the votes cast, in line with its ESG policy, for each AGM agenda item.



# Monthly summary of votes cast

July 2025

The document summarizes the meetings in which Anima SGR attended and the votes cast, in line with its ESG policy, for each AGM agenda item.

#### **VOTE SUMMARY REPORT**

REPORTING PERIOD: 07/01/2025 to 07/31/2025

#### **Industria de Diseno Textil SA**

Meeting Date: 07/15/2025 Record Date: 07/10/2025 Country: Spain

Meeting Type: Annual

Ticker: ITX

**Primary Security ID:** E6282J125

**Shares Voted:** 1,019,992

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.a	Approve Standalone Financial Statements	Mgmt	For	For
1.b	Approve Discharge of Board	Mgmt	For	For
2	Approve Consolidated Financial Statements	Mgmt	For	For
3	Approve Non-Financial Information Statement	Mgmt	For	For
4	Approve Allocation of Income and Dividends	Mgmt	For	For
5	Elect Roberto Cibeira Moreiras as Director	Mgmt	For	For
6	Renew Appointment of Ernst & Young as Auditor	Mgmt	For	For
7	Approve Long-Term Incentive Plan	Mgmt	For	For
8	Advisory Vote on Remuneration Report	Mgmt	For	For
9	Authorize Board to Ratify and Execute Approved Resolutions	Mgmt	For	For
10	Receive Amendments to Board of Directors Regulations	Mgmt		

### **Macquarie Group Limited**

**Meeting Date:** 07/24/2025 **Record Date:** 07/22/2025

Country: Australia

Meeting Type: Annual

**Primary Security ID:** Q57085286

Ticker: MQG

Shares Voted: 26,751

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2a	Elect Jillian R Broadbent as Director	Mgmt	For	For
2b	Elect Philip M Coffey as Director	Mgmt	For	For
2c	Elect Michelle A Hinchliffe as Director	Mgmt	For	For

# **Macquarie Group Limited**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Approve Remuneration Report	Mgmt	For	For
4	Approve Participation of Shemara Wikramanayake in the Macquarie Group Employee Retained Equity Plan (MEREP)	Mgmt	For	For
5a	Approve the Amendments to the Company's Constitution	SH	Against	Against
5b	Approve the Climate Risk Exposure and Management Disclosures	SH	Against	For

#### **Linde Plc**

**Meeting Date:** 07/29/2025 **Record Date:** 04/28/2025

**Country:** Ireland **Meeting Type:** Annual

Ticker: LIN

**Primary Security ID:** G54950103

Shares Voted: 180,708

				Shares Voted: 180,708
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Stephen F. Angel	Mgmt	For	For
1b	Elect Director Sanjiv Lamba	Mgmt	For	For
1c	Elect Director Ann-Kristin Achleitner	Mgmt	For	For
1d	Elect Director Thomas Enders	Mgmt	For	For
1e	Elect Director Hugh Grant	Mgmt	For	For
1f	Elect Director Joe Kaeser	Mgmt	For	For
1g	Elect Director Victoria E. Ossadnik	Mgmt	For	For
1h	Elect Director Paula Rosput Reynolds	Mgmt	For	For
<b>1</b> i	Elect Director Alberto Weisser	Mgmt	For	For
1j	Elect Director Robert L. Wood	Mgmt	For	For
2a	Ratify PricewaterhouseCoopers as Auditors	Mgmt	For	For
2b	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Advisory Vote on Say on Pay Frequency	Mgmt	One Year	One Year
5	Determine Price Range for Reissuance of Treasury Shares	Mgmt	For	For
6	Report on Climate Lobbying	SH	Against	For



# Monthly summary of votes cast

June 2025

The document summarizes the meetings in which Anima SGR attended and the votes cast, in line with its ESG policy, for each AGM agenda item.

#### **VOTE SUMMARY REPORT**

REPORTING PERIOD: 06/01/2025 to 06/30/2025

### Warner Bros. Discovery, Inc.

**Meeting Date:** 06/02/2025 **Record Date:** 04/04/2025

**Country:** USA **Meeting Type:** Annual Ticker: WBD

Primary Security ID: 934423104

Shares Voted: 428,822

				Shares voted 120,022
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Samuel A. Di Piazza, Jr.	Mgmt	For	For
1.2	Elect Director Richard W. Fisher	Mgmt	For	For
1.3	Elect Director Paul A. Gould	Mgmt	For	For
1.4	Elect Director Debra L. Lee	Mgmt	For	For
1.5	Elect Director Joseph M. Levin	Mgmt	For	For
1.6	Elect Director Anton J. Levy	Mgmt	For	For
1.7	Elect Director Kenneth W. Lowe	Mgmt	For	For
1.8	Elect Director Fazal F. Merchant	Mgmt	For	For
1.9	Elect Director Anthony J. Noto	Mgmt	For	For
1.10	Elect Director Paula A. Price	Mgmt	For	For
1.11	Elect Director Daniel E. Sanchez	Mgmt	For	For
1.12	Elect Director Geoffrey Y. Yang	Mgmt	For	For
1.13	Elect Director David M. Zaslav	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
4	Provide Right to Call Special Meeting	Mgmt	For	For
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For

### **General Motors Company**

Meeting Date: 06/03/2025 Record Date: 04/04/2025 Primary Security ID: 37045V100 **Country:** USA **Meeting Type:** Annual

Ticker: GM

Shares Voted: 270,573

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Mary T. Barra	Mgmt	For	For
1b	Elect Director Wesley G. Bush	Mgmt	For	For
1c	Elect Director Joanne C. Crevoiserat	Mgmt	For	For
1d	Elect Director Joseph Jimenez	Mgmt	For	For
1e	Elect Director Alfred F. Kelly, Jr.	Mgmt	For	For
1f	Elect Director Jonathan McNeill	Mgmt	For	For
1g	Elect Director Judith A. Miscik	Mgmt	For	For
1h	Elect Director Patricia F. Russo	Mgmt	For	For
<b>1</b> i	Elect Director Mark A. Tatum	Mgmt	For	For
1j	Elect Director Jan E. Tighe	Mgmt	For	For
1k	Elect Director Devin N. Wenig	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Certificate of Incorporation to Provide for the Exculpation of Officers	Mgmt	For	For
5	Report on Supply Chain GHG Emissions Reduction Strategies	SH	Against	For

# Taiwan Semiconductor Manufacturing Co., Ltd.

Meeting Date: 06/03/2025 **Record Date:** 04/04/2025

Country: Taiwan

Meeting Type: Annual

**Primary Security ID:** Y84629107

Ticker: 2330

Shares Voted: 109,067

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Meeting for ADR Holders	Mgmt		
1	Approve Business Operations Report and Financial Statements	Mgmt	For	For
2	Approve Amendments to Articles of Association	Mgmt	For	For

### PayPal Holdings, Inc.

**Meeting Date:** 06/05/2025 **Record Date:** 04/09/2025

Country: USA
Meeting Type: Annual

Ticker: PYPL

Primary Security ID: 70450Y103

Shares Voted: 303,607

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Joy Chik	Mgmt	For	For
1b	Elect Director Alex Chriss	Mgmt	For	For
1c	Elect Director Jonathan Christodoro	Mgmt	For	For
1d	Elect Director Carmine Di Sibio	Mgmt	For	For
1e	Elect Director David W. Dorman	Mgmt	For	For
1f	Elect Director Enrique J. Lores	Mgmt	For	For
1g	Elect Director Gail J. McGovern	Mgmt	For	For
1h	Elect Director Deborah M. Messemer	Mgmt	For	For
<b>1</b> i	Elect Director David M. Moffett	Mgmt	For	For
1j	Elect Director Ann M. Sarnoff	Mgmt	For	For
1k	Elect Director Frank D. Yeary	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Amend Omnibus Stock Plan	Mgmt	For	Against
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
5	Report on Discrimination in Charitable Contributions	SH	Against	Against
6	Reduce Ownership Threshold for Shareholders to Call Special Meeting to 10%	SH	Against	For

#### **Walmart Inc.**

**Meeting Date:** 06/05/2025 **Record Date:** 04/11/2025

Country: USA
Meeting Type: Annual

Ticker: WMT

Primary Security ID: 931142103

**Shares Voted:** 1,532,983

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Cesar Conde	Mgmt	For	For
1b	Elect Director Timothy P. Flynn	Mgmt	For	For

### **Walmart Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1c	Elect Director Sarah J. Friar	Mgmt	For	For
1d	Elect Director Carla A. Harris	Mgmt	For	For
1e	Elect Director Thomas W. Horton	Mgmt	For	For
1f	Elect Director Marissa A. Mayer	Mgmt	For	For
1g	Elect Director C. Douglas McMillon	Mgmt	For	For
1h	Elect Director Robert E. Moritz, Jr.	Mgmt	For	For
<b>1</b> i	Elect Director Brian Niccol	Mgmt	For	For
1j	Elect Director Gregory B. Penner	Mgmt	For	Against
1k	Elect Director Randall L. Stephenson	Mgmt	For	Against
11	Elect Director Steuart L. Walton	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Commission Third Party Assessment on Policies Regarding Law Enforcement Information Requests Related to Medication Use	SH	Against	For
6	Report on Reduction of Plastic Packaging and Recyclability Claims	SH	Against	For
7	Revisit Plastic Packaging Policies	SH	Against	Against
8	Conduct and Report a Third-Party Racial Equity Audit	SH	Against	For
9	Report on Delays in Revising Diversity, Equity, and Inclusion (DEI) Initiatives	SH	Against	Against
10	Report on Health and Safety Governance	SH	Against	For
11	Report on Risks of Discriminating Based on Religious and Political Views	SH	Against	Against

### **Alphabet Inc.**

Meeting Date: 06/06/2025 Record Date: 04/08/2025 Country: USA
Meeting Type: Annual

Ticker: GOOGL

**Primary Security ID:** 02079K305

**Shares Voted:** 1,530,552

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Larry Page	Mgmt	For	Against
1b	Elect Director Sergey Brin	Mgmt	For	For
1c	Elect Director Sundar Pichai	Mgmt	For	For
1d	Elect Director John L. Hennessy	Mgmt	For	Against
1e	Elect Director Frances H. Arnold	Mgmt	For	Against
1f	Elect Director R. Martin "Marty" Chavez	Mgmt	For	For
<b>1</b> g	Elect Director L. John Doerr	Mgmt	For	Against
1h	Elect Director Roger W. Ferguson, Jr.	Mgmt	For	For
1i	Elect Director K. Ram Shriram	Mgmt	For	Against
1j	Elect Director Robin L. Washington	Mgmt	For	Against
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Provide Right to Act by Written Consent	SH	Against	Against
4	Adjust Executive Compensation Metrics for Share Buybacks	SH	Against	Against
5	Report on Discrimination in Charitable Contributions	SH	Against	Against
6	Consider Ending Participation in Human Rights Campaign's Corporate Equality Index	SH	Against	Against
7	Report on Meeting 2030 Climate Goals	SH	Against	For
8	Approve Recapitalization Plan for all Stock to Have One-vote per Share	SH	Against	For
9	Report on Due Diligence Process to Assess Human Rights Risks in High-Risk Countries	SH	Against	For
10	Report on Risks of Discrimination in GenAI	SH	Against	Against
11	Report on Risks of Improper Use of External Data in Development of AI Products	SH	Against	For
12	Publish a Human Rights Impact Assessment of AI Driven Targeted Advertising	SH	Against	For
13	Report on Lobbying and Child Safety Online	SH	Against	For

### **Alphabet Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
14	Adopt Metrics Evaluating YouTube Child Safety Policies	SH	Against	For

Ticker: CAT

# Caterpillar, Inc.

**Meeting Date:** 06/11/2025

Country: USA

Meeting Type: Annual

**Record Date:** 04/14/2025

Primary Security ID: 149123101

Shares Voted: 102,299

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Joseph E. Creed	Mgmt	For	For
1.2	Elect Director James C. Fish, Jr.	Mgmt	For	Against
1.3	Elect Director Gerald Johnson	Mgmt	For	For
1.4	Elect Director Nazzic S. Keene	Mgmt	For	For
1.5	Elect Director David W. MacLennan	Mgmt	For	For
1.6	Elect Director Judith F. Marks	Mgmt	For	For
1.7	Elect Director Debra L. Reed-Klages	Mgmt	For	For
1.8	Elect Director Susan C. Schwab	Mgmt	For	For
1.9	Elect Director D. James Umpleby, III	Mgmt	For	For
1.10	Elect Director Rayford Wilkins, Jr.	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Report on a Civil Rights Audit	SH	Against	For
5	Report on Religious Discrimination in Charitable Contributions	SH	Against	Against
6	Consider Abolishing DEI Policies, Departments, and Goals	SH	Against	Against

### **Target Corporation**

Meeting Date: 06/11/2025 Record Date: 04/14/2025 Primary Security ID: 87612E106 **Country:** USA **Meeting Type:** Annual Ticker: TGT

Shares Voted: 90,115

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director David P. Abney	Mgmt	For	For
1b	Elect Director Douglas M. Baker, Jr.	Mgmt	For	For
1c	Elect Director George S. Barrett	Mgmt	For	For
1d	Elect Director Gail K. Boudreaux	Mgmt	For	For
1e	Elect Director Brian C. Cornell	Mgmt	For	Against
1f	Elect Director Robert L. Edwards	Mgmt	For	For
1g	Elect Director Donald R. Knauss	Mgmt	For	For
1h	Elect Director Christine A. Leahy	Mgmt	For	For
1i	Elect Director Monica C. Lozano	Mgmt	For	For
1j	Elect Director Grace Puma	Mgmt	For	For
1k	Elect Director Derica W. Rice	Mgmt	For	For
11	Elect Director Dmitri L. Stockton	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Report on Discrimination Risks of Affirmative Action Initiatives	SH	Against	Against

#### **Tesco Plc**

Meeting Date: 06/12/2025 Record Date: 06/10/2025 **Country:** United Kingdom **Meeting Type:** Annual

Primary Security ID: G8T67X102

Ticker: TSCO

**Shares Voted:** 3,206,104

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Remuneration Policy	Mgmt	For	For
3	Approve Remuneration Report	Mgmt	For	For
4	Approve Final Dividend	Mgmt	For	For

#### **Tesco Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
5	Elect Chris Kennedy as Director	Mgmt	For	For
6	Re-elect Melissa Bethell as Director	Mgmt	For	For
7	Re-elect Bertrand Bodson as Director	Mgmt	For	For
8	Re-elect Dame Carolyn Fairbairn as Director	Mgmt	For	For
9	Re-elect Thierry Garnier as Director	Mgmt	For	For
10	Re-elect Stewart Gilliland as Director	Mgmt	For	For
11	Re-elect Gerry Murphy as Director	Mgmt	For	Against
12	Re-elect Ken Murphy as Director	Mgmt	For	For
13	Re-elect Imran Nawaz as Director	Mgmt	For	For
14	Re-elect Caroline Silver as Director	Mgmt	For	For
15	Re-elect Karen Whitworth as Director	Mgmt	For	For
16	Reappoint Deloitte LLP as Auditors	Mgmt	For	For
17	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For
18	Authorise UK Political Donations and Expenditure	Mgmt	For	For
19	Authorise Issue of Equity	Mgmt	For	For
20	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For
21	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For
22	Authorise Market Purchase of Shares	Mgmt	For	For
23	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For

### **Comcast Corporation**

Meeting Date: 06/18/2025 Record Date: 04/08/2025 Country: USA
Meeting Type: Annual

Ticker: CMCSA

**Primary Security ID:** 20030N101

**Shares Voted:** 1,103,687

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Kenneth J. Bacon	Mgmt	For	Withhold
1.2	Elect Director Thomas J. Baltimore, Jr.	Mgmt	For	For
1.3	Elect Director Madeline S. Bell	Mgmt	For	Withhold
1.4	Elect Director Louise F. Brady	Mgmt	For	For
1.5	Elect Director Edward D. Breen	Mgmt	For	For
1.6	Elect Director Jeffrey A. Honickman	Mgmt	For	Withhold
1.7	Elect Director Wonya Y. Lucas	Mgmt	For	For
1.8	Elect Director Asuka Nakahara	Mgmt	For	For
1.9	Elect Director David C. Novak	Mgmt	For	For
1.10	Elect Director Brian L. Roberts	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Amend Nonqualified Employee Stock Purchase Plan	Mgmt	For	For
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
5	Improve Executive Compensation Program and Policy	SH	Against	Against
6	Require Independent Board Chair	SH	Against	For

# Mitsui & Co., Ltd.

**Meeting Date:** 06/18/2025 **Record Date:** 03/31/2025

Country: Japan Meeting Type: Annual Ticker: 8031

Primary Security ID: J44690139

**Shares Voted:** 1,166,500

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Allocation of Income, with a Final Dividend of JPY 50	Mgmt	For	For
2.1	Elect Director Yasunaga, Tatsuo	Mgmt	For	For
2.2	Elect Director Hori, Kenichi	Mgmt	For	For
2.3	Elect Director Takemasu, Yoshiaki	Mgmt	For	For

# Mitsui & Co., Ltd.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2.4	Elect Director Shigeta, Tetsuya	Mgmt	For	For
2.5	Elect Director Nakai, Kazumasa	Mgmt	For	For
2.6	Elect Director Fukuda, Tetsuya	Mgmt	For	For
2.7	Elect Director Samuel Walsh	Mgmt	For	For
2.8	Elect Director Uchiyamada, Takeshi	Mgmt	For	For
2.9	Elect Director Egawa, Masako	Mgmt	For	For
2.10	Elect Director Ishiguro, Fujiyo	Mgmt	For	For
2.11	Elect Director Sarah L. Casanova	Mgmt	For	For
2.12	Elect Director Jessica Tan Soon Neo	Mgmt	For	For
3	Appoint Statutory Auditor Takanami, Hiroyuki	Mgmt	For	For
4	Amend Articles to Add Provision on Disclosure of Financial Risk Audit by Statutory Auditor Board	SH	Against	For
5	Amend Articles to Add Provision on Disclosure of Financial Impact resulting from Failure to Meet 1.5 Degree Celsius Target under the Paris Agreement	SH	Against	For

# **Sompo Holdings, Inc.**

**Meeting Date:** 06/23/2025 **Record Date:** 03/31/2025

**Country:** Japan **Meeting Type:** Annual

Primary Security ID: J7621A101

Ticker: 8630

Shares Voted: 638,250

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Allocation of Income, with a Final Dividend of JPY 76	Mgmt	For	For
2.1	Elect Director Okumura, Mikio	Mgmt	For	Against
2.2	Elect Director Hamada, Masahiro	Mgmt	For	For
2.3	Elect Director Hara, Shinichi	Mgmt	For	For
2.4	Elect Director Scott Trevor Davis	Mgmt	For	For
2.5	Elect Director Endo, Isao	Mgmt	For	For
2.6	Elect Director Higashi, Kazuhiro	Mgmt	For	For

# Sompo Holdings, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2.7	Elect Director Shibata, Misuzu	Mgmt	For	For
2.8	Elect Director Nawa, Takashi	Mgmt	For	For
2.9	Elect Director Yamada, Meyumi	Mgmt	For	For
2.10	Elect Director Waga, Masayuki	Mgmt	For	For
2.11	Elect Director Kajikawa, Toru	Mgmt	For	For
2.12	Elect Director Kawauchi, Yuji	Mgmt	For	For
2.13	Elect Director Imamura, Shinobu	Mgmt	For	For
3	Amend Articles to Change Company Name	SH	Against	Against
4	Amend Articles to Add Provision on Business Transparency, Fairness, and Appropriateness	SH	Against	Against
5	Amend Articles to Change Location of Head Office	SH	Against	Against
6	Amend Articles to Require Two-Thirds Majority Outsider Board	SH	Against	Against
7	Amend Articles to Limit Total Tenure of Directors to Five Terms	SH	Against	Against
8	Amend Articles to Separate Chairman of the Board and CEO, and Appoint Outside Director as Board Chair	SH	Against	For
9	Amend Articles to Remove Provisions on Director and Executive Officer Indemnification	SH	Against	Against
10	Amend Articles to Require Shareholder Approval for Portion of Compensation for Directors and Executive Officers Exceeding JPY 100 Million	SH	Against	Against
11	Amend Articles to Limit Total Tenure of External Audit Firm to Five Terms	SH	Against	Against

### **Mastercard Incorporated**

Meeting Date: 06/24/2025Country: USATicker: MARecord Date: 04/25/2025Meeting Type: Annual

Primary Security ID: 57636Q104

Shares Voted: 175,954

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Merit E. Janow	Mgmt	For	For
1b	Elect Director Candido Bracher	Mgmt	For	For
1c	Elect Director Richard K. Davis	Mgmt	For	For
1d	Elect Director Julius Genachowski	Mgmt	For	For
1e	Elect Director Choon Phong Goh	Mgmt	For	For
1f	Elect Director Oki Matsumoto	Mgmt	For	For
<b>1</b> g	Elect Director Michael Miebach	Mgmt	For	For
1h	Elect Director Youngme Moon	Mgmt	For	For
<b>1</b> i	Elect Director Rima Qureshi	Mgmt	For	For
1j	Elect Director Gabrielle Sulzberger	Mgmt	For	For
1k	Elect Director Harit Talwar	Mgmt	For	For
11	Elect Director Lance Uggla	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
4	Amend Certificate of Incorporation to Limit the Liability of Officers	Mgmt	For	For
5	Amend Articles of Incorporation to Remove Industry Director Concept	Mgmt	For	For
6	Amend Certificate of Incorporation	Mgmt	For	For
7	Oversee and Report on a Racial Equity Audit	SH	Against	For
8	Report on Discrimination Risks of Affirmative Action Initiatives	SH	Against	Against

# **Mizuho Financial Group, Inc.**

**Meeting Date:** 06/24/2025 **Record Date:** 03/31/2025

Country: Japan

Meeting Type: Annual

Ticker: 8411

**Primary Security ID:** J4599L102

Shares Voted: 300,630

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Kobayashi, Yoshimitsu	Mgmt	For	For
1.2	Elect Director Tsukioka, Takashi	Mgmt	For	For
1.3	Elect Director Ono, Kotaro	Mgmt	For	For
1.4	Elect Director Shinohara, Hiromichi	Mgmt	For	For
1.5	Elect Director Noda, Yumiko	Mgmt	For	For
1.6	Elect Director Uchida, Takakazu	Mgmt	For	Against
1.7	Elect Director Tezuka, Masahiko	Mgmt	For	For
1.8	Elect Director Ikuno, Yuki	Mgmt	For	For
1.9	Elect Director Imai, Seiji	Mgmt	For	Against
1.10	Elect Director Hirama, Hisaaki	Mgmt	For	For
1.11	Elect Director Kihara, Masahiro	Mgmt	For	Against
1.12	Elect Director Take, Hidekatsu	Mgmt	For	For
1.13	Elect Director Kanazawa, Mitsuhiro	Mgmt	For	For
1.14	Elect Director Yonezawa, Takefumi	Mgmt	For	For
2	Amend Articles to Add Provision on Disclosure of Financial Risk Audit by Audit Committee	SH	Against	For
3	Amend Articles to Add Provision on Assessment of Clients' Climate Change Transition Plans	SH	Against	For

### **Telecom Italia SpA**

Meeting Date: 06/24/2025 Record Date: 06/13/2025 Country: Italy

Meeting Type: Annual/Special

Primary Security ID: T92778108

Ticker: TIT

**Shares Voted:** 213,390,311

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Ordinary Business	Mgmt		
1	Approve Financial Statements, Statutory Reports, and Treatment of Net Loss	Mgmt	For	For

# **Telecom Italia SpA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2.1	Approve Remuneration Policy	Mgmt	For	For
2.2	Approve Second Section of the Remuneration Report	Mgmt	For	For
3	Approve 2025-2027 LTI Performance Shares Plan	Mgmt	For	For
4	Amend 2022-2024 Stock Options Plan	Mgmt	For	For
5	Approve 2025-2027 Phantom Shares Plan	Mgmt	For	For
	Extraordinary Business	Mgmt		
6.i	Amend Company Bylaws Re: Article 3	Mgmt	For	For
6.ii	Amend Company Bylaws Re: Article 9	Mgmt	For	For
6.iii	Amend Company Bylaws Re: Article 13	Mgmt	For	For
6.iv	Amend Company Bylaws Re: Articles 17 and 22	Mgmt	For	For
6.v	Amend Company Bylaws Re: Article 19	Mgmt	For	Against
7.i	Exemption from Obligation of Subsequent Replenishment in Relation to Legal Reserve Used to Cover 2024 Loss	Mgmt	For	For
7.ii	Exemption from Obligation of Subsequent Replenishment in Relation to Legal Reserve Used to Cover 2023 Loss	Mgmt	For	For

# **Telecom Italia SpA**

Meeting Date: 06/24/2025 Record Date: 06/13/2025

**Primary Security ID:** T92778108

Country: Italy

Meeting Type: Special

Ticker: TIT

**Shares Voted:** 32,446,810

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Meeting for Holders of Saving Shares	Mgmt		
	Management Proposal	Mgmt		
1	Report on the Common Expenses Fund	Mgmt	For	For
	Shareholder Proposal Submitted by Davide Leone and Partners Investment Company Ltd and Magallanes Value Investors	Mgmt		

# **Telecom Italia SpA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Appoint Emanuele Rimini as Representative for Holders of Saving Shares; Fix Term for Representative; Approve Representative's Remuneration	SH	None	For

Ticker: NVDA

# **NVIDIA Corporation**

Meeting Date: 06/25/2025 **Record Date:** 04/28/2025

Country: USA Meeting Type: Annual

Primary Security ID: 67066G104

				<b>Shares Voted:</b> 5,399,736
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Robert K. Burgess	Mgmt	For	For
1b	Elect Director Tench Coxe	Mgmt	For	For
1c	Elect Director John O. Dabiri	Mgmt	For	For
1d	Elect Director Persis S. Drell	Mgmt	For	For
1e	Elect Director Jen-Hsun Huang	Mgmt	For	For
1f	Elect Director Dawn Hudson	Mgmt	For	For
1g	Elect Director Harvey C. Jones	Mgmt	For	For
1h	Elect Director Melissa B. Lora	Mgmt	For	For
1i	Elect Director Stephen C. Neal	Mgmt	For	For
1j	Elect Director Ellen Ochoa	Mgmt	For	For
1k	Elect Director A. Brooke Seawell	Mgmt	For	For
11	Elect Director Aarti Shah	Mgmt	For	For
1m	Elect Director Mark A. Stevens	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
4	Eliminate Supermajority Vote Requirements	Mgmt	For	For
5	Amend Right to Call Special Meeting	SH	Against	Against
6	Amend Bylaws to Adopt a New Director Election Resignation Governance Guideline	SH	Against	Against
7	Enhance Workforce Data Reporting	SH	Against	For

# **3i Group PLC**

Meeting Date: 06/26/2025 Record Date: 06/24/2025 **Country:** United Kingdom **Meeting Type:** Annual

Ticker: III

Primary Security ID: G88473148

Shares Voted: 294,600

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Remuneration Report	Mgmt	For	For
3	Approve Dividend	Mgmt	For	For
4	Re-elect Simon Borrows as Director	Mgmt	For	For
5	Re-elect Stephen Daintith as Director	Mgmt	For	For
6	Re-elect Jasi Halai as Director	Mgmt	For	For
7	Re-elect James Hatchley as Director	Mgmt	For	For
8	Re-elect David Hutchison as Director	Mgmt	For	For
9	Re-elect Lesley Knox as Director	Mgmt	For	For
10	Re-elect Coline McConville as Director	Mgmt	For	For
11	Re-elect Peter McKellar as Director	Mgmt	For	For
12	Elect Hemant Patel as Director	Mgmt	For	For
13	Re-elect Alexandra Schaapveld as Director	Mgmt	For	For
14	Reappoint KPMG LLP as Auditors	Mgmt	For	For
15	Authorise Board Acting Through the Audit and Compliance Committee to Fix Remuneration of Auditors	Mgmt	For	For
16	Authorise UK Political Donations and Expenditure	Mgmt	For	For
17	Authorise Issue of Equity	Mgmt	For	For
18	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For
19	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For
20	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For
21	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For

### The Kroger Co.

**Meeting Date:** 06/26/2025 **Record Date:** 04/28/2025

Country: USA
Meeting Type: Annual

Ticker: KR

Primary Security ID: 501044101

Shares Voted: 228,165

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Nora A. Aufreiter	Mgmt	For	For
1b	Elect Director Kevin M. Brown	Mgmt	For	For
1c	Elect Director Elaine L. Chao	Mgmt	For	For
1d	Elect Director Anne Gates	Mgmt	For	For
1e	Elect Director Karen M. Hoguet	Mgmt	For	For
1f	Elect Director Clyde R. Moore	Mgmt	For	For
1g	Elect Director Ronald L. Sargent	Mgmt	For	Against
1h	Elect Director J. Amanda Sourry Knox (Amanda Sourry)	Mgmt	For	For
<b>1</b> i	Elect Director Mark S. Sutton	Mgmt	For	For
1j	Elect Director Ashok Vemuri	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
4	Report on Educating Customers on Tobacco Waste	SH	Against	Against
5	Report on Implementing Worker-Driven Social Responsibility Principles	SH	Against	For
6	Report on Risks Related to Fulfilling Information Requests for Enforcing Laws Criminalizing Reproductive or Gender-affirming Health Care	SH	Against	For

### Mitsubishi UFJ Financial Group, Inc.

**Meeting Date:** 06/27/2025 **Record Date:** 03/31/2025

**Country:** Japan **Meeting Type:** Annual Ticker: 8306

Primary Security ID: J44497105

Shares Voted: 2,467,158

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Allocation of Income, with a Final Dividend of JPY 39	Mgmt	For	For

# Mitsubishi UFJ Financial Group, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2.1	Elect Director Honda, Keiko	Mgmt	For	For
2.2	Elect Director Kuwabara, Satoko	Mgmt	For	For
2.3	Elect Director Nomoto, Hirofumi	Mgmt	For	Against
2.4	Elect Director Mari Elka Pangestu	Mgmt	For	For
2.5	Elect Director Shimizu, Hiroshi	Mgmt	For	Against
2.6	Elect Director David Sneider	Mgmt	For	For
2.7	Elect Director Suzuki, Miyuki	Mgmt	For	For
2.8	Elect Director Tsuji, Koichi	Mgmt	For	For
2.9	Elect Director Ueda, Teruhisa	Mgmt	For	Against
2.10	Elect Director Shinke, Ryoichi	Mgmt	For	For
2.11	Elect Director Yasuda, Takayuki	Mgmt	For	For
2.12	Elect Director Mike, Kanetsugu	Mgmt	For	Against
2.13	Elect Director Kamezawa, Hironori	Mgmt	For	Against
2.14	Elect Director Hanzawa, Junichi	Mgmt	For	Against
2.15	Elect Director Kobayashi, Makoto	Mgmt	For	Against
2.16	Elect Director Kubota, Hiroshi	Mgmt	For	For
3	Amend Articles to Add Provision on Disclosure of Financial Risk Audit by Audit Committee	SH	Against	For
4	Amend Articles to Add Provision on Assessment of Clients' Climate Change Transition Plans	SH	Against	For
5	Amend Articles to Add Provision concerning Responsible Contribution to Japan's Capital Markets	SH	Against	Against
6	Amend Articles to Change Company Name	SH	Against	Against
7	Amend Articles to Add Provision on Compliance and Etiquette	SH	Against	Against
8	Initiate Share Repurchase Program (with Trigger Setting)	SH	Against	Against
9.1	Appoint Shareholder Director Nominee Horie, Takafumi	SH	Against	Against
9.2	Appoint Shareholder Director Nominee Tachibana, Takashi	SH	Against	Against
9.3	Appoint Shareholder Director Nominee Misaki, Yuta	SH	Against	Against

# **Sumitomo Mitsui Financial Group, Inc.**

Meeting Date: 06/27/2025 Record Date: 03/31/2025 Country: Japan
Meeting Type: Annual

Ticker: 8316

**Primary Security ID:** J7771X109

Shares Voted: 632,990

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Allocation of Income, with a Final Dividend of JPY 62	Mgmt	For	For
2.1	Elect Director Takashima, Makoto	Mgmt	For	For
2.2	Elect Director Nakashima, Toru	Mgmt	For	Against
2.3	Elect Director Kudo, Teiko	Mgmt	For	For
2.4	Elect Director Anchi, Kazuyuki	Mgmt	For	For
2.5	Elect Director Isshiki, Toshihiro	Mgmt	For	For
2.6	Elect Director Matsugasaki, Honami	Mgmt	For	For
2.7	Elect Director Kadonaga, Sonosuke	Mgmt	For	For
2.8	Elect Director Sawada, Jun	Mgmt	For	For
2.9	Elect Director Goto, Yoriko	Mgmt	For	For
2.10	Elect Director Teshirogi, Isao	Mgmt	For	Against
2.11	Elect Director Takashima, Norimitsu	Mgmt	For	For
2.12	Elect Director Charles D. Lake II	Mgmt	For	For
2.13	Elect Director Jenifer Rogers	Mgmt	For	For
3	Amend Articles to Add Provision on Disclosure of Financial Risk Audit by Audit Committee	SH	Against	For
4	Amend Articles to Add Provision on Assessment of Clients' Climate Change Transition Plans	SH	Against	For
5	Approve Alternate Final Dividend of JPY 70 per Share	SH	Against	Against



# Monthly summary of votes cast

May 2025

The document summarizes the meetings in which Anima SGR attended and the votes cast, in line with its ESG policy, for each AGM agenda item.

#### **VOTE SUMMARY REPORT**

REPORTING PERIOD: 05/01/2025 to 05/31/2025

### **Intuitive Surgical, Inc.**

Meeting Date: 05/01/2025 Record Date: 03/03/2025 Country: USA
Meeting Type: Annual

Ticker: ISRG

**Primary Security ID:** 46120E602

Shares Voted: 100,367

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Craig H. Barratt	Mgmt	For	For
1b	Elect Director Joseph C. Beery	Mgmt	For	For
1c	Elect Director Lewis Chew	Mgmt	For	For
1d	Elect Director Gary S. Guthart	Mgmt	For	For
1e	Elect Director Amal M. Johnson	Mgmt	For	For
1f	Elect Director Sreelakshmi Kolli	Mgmt	For	For
1g	Elect Director Amy L. Ladd	Mgmt	For	For
1h	Elect Director Keith R. Leonard, Jr.	Mgmt	For	For
1i	Elect Director Jami Dover Nachtsheim	Mgmt	For	For
1j	Elect Director Monica P. Reed	Mgmt	For	For
1k	Elect Director David J. Rosa	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Improve Executive Compensation Program	SH	Against	Against
6	Submit Severance Agreement to Shareholder Vote	SH	Against	For

# **London Stock Exchange Group plc**

**Meeting Date:** 05/01/2025 **Record Date:** 04/29/2025

**Country:** United Kingdom **Meeting Type:** Annual

Ticker: LSEG

Primary Security ID: G5689U103

Shares Voted: 208,994

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Final Dividend	Mgmt	For	For
3	Approve Remuneration Report	Mgmt	For	Against
4	Re-elect Dominic Blakemore as Director	Mgmt	For	For
5	Re-elect Martin Brand as Director	Mgmt	For	For
6	Re-elect Kathleen DeRose as Director	Mgmt	For	For
7	Re-elect Tsega Gebreyes as Director	Mgmt	For	For
8	Re-elect Scott Guthrie as Director	Mgmt	For	For
9	Re-elect Cressida Hogg as Director	Mgmt	For	For
10	Re-elect Michel-Alain Proch as Director	Mgmt	For	For
11	Re-elect Val Rahmani as Director	Mgmt	For	For
12	Re-elect Don Robert as Director	Mgmt	For	Against
13	Re-elect David Schwimmer as Director	Mgmt	For	For
14	Re-elect William Vereker as Director	Mgmt	For	For
15	Elect Lloyd Pitchford as Director	Mgmt	For	For
16	Reappoint Deloitte LLP as Auditors	Mgmt	For	For
17	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For
18	Authorise Issue of Equity	Mgmt	For	For
19	Authorise UK Political Donations and Expenditure	Mgmt	For	For
20	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For
21	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For
22	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For

# **London Stock Exchange Group plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
23	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For

# **Rolls-Royce Holdings Plc**

Meeting Date: 05/01/2025
Record Date: 04/29/2025

**Country:** United Kingdom **Meeting Type:** Annual

Ticker: RR

Primary Security ID: G76225104

**Shares Voted:** 4,100,518

				, , , , , , , ,
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Remuneration Policy	Mgmt	For	For
3	Approve Remuneration Report	Mgmt	For	For
4	Approve Final Dividend	Mgmt	For	For
5	Re-elect Dame Anita Frew as Director	Mgmt	For	For
6	Re-elect Tufan Erginbilgic as Director	Mgmt	For	For
7	Re-elect Helen McCabe as Director	Mgmt	For	For
8	Re-elect George Culmer as Director	Mgmt	For	For
9	Re-elect Birgit Behrendt as Director	Mgmt	For	For
10	Re-elect Stuart Bradie as Director	Mgmt	For	For
11	Re-elect Paulo Silva as Director	Mgmt	For	For
12	Re-elect Lord Jitesh Gadhia as Director	Mgmt	For	For
13	Re-elect Beverly Goulet as Director	Mgmt	For	For
14	Re-elect Nick Luff as Director	Mgmt	For	Against
15	Re-elect Wendy Mars as Director	Mgmt	For	For
16	Re-elect Dame Angela Strank as Director	Mgmt	For	For
17	Reappoint PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
18	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For

# **Rolls-Royce Holdings Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
19	Authorise UK Political Donations and Expenditure	Mgmt	For	For
20	Authorise Issue of Equity	Mgmt	For	For
21	Approve Capitalisation of Merger Reserve	Mgmt	For	For
22	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For
23	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For
24	Authorise Cancellation of Capital Reduction Share and the Reduction of Capital	Mgmt	For	For

# **HSBC Holdings Plc**

**Meeting Date:** 05/02/2025 **Record Date:** 05/01/2025

**Country:** United Kingdom **Meeting Type:** Annual

gdom **Ticker:** HSBA

**Primary Security ID:** G4634U169

**Shares Voted:** 3,487,763

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Management Proposals	Mgmt		
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Remuneration Report	Mgmt	For	For
3	Approve Remuneration Policy	Mgmt	For	For
4a	Elect Manveen Kaur as Director	Mgmt	For	For
4b	Re-elect Geraldine Buckingham as Director	Mgmt	For	For
4c	Re-elect Rachel Duan as Director	Mgmt	For	For
4d	Re-elect Georges Elhedery as Director	Mgmt	For	For
4e	Re-elect Dame Carolyn Fairbairn as Director	Mgmt	For	For
4f	Re-elect James Forese as Director	Mgmt	For	For
<b>4</b> g	Re-elect Ann Godbehere as Director	Mgmt	For	For
4h	Re-elect Steven Guggenheimer as Director	Mgmt	For	For
4i	Re-elect Jose Antonio Meade Kuribrena as Director	Mgmt	For	For
4j	Re-elect Kalpana Morparia as Director	Mgmt	For	For

# **HSBC Holdings Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4k	Re-elect Eileen Murray as Director	Mgmt	For	For
41	Re-elect Brendan Nelson as Director	Mgmt	For	For
4m	Re-elect Swee Lian Teo as Director	Mgmt	For	For
4n	Re-elect Sir Mark Tucker as Director	Mgmt	For	For
5	Reappoint PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
6	Authorise the Group Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For
7	Authorise UK Political Donations and Expenditure	Mgmt	For	For
8	Authorise Issue of Equity	Mgmt	For	For
9	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For
10	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For
11	Authorise Directors to Allot Any Repurchased Shares	Mgmt	For	For
12	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For
13	Approve Share Repurchase Contract	Mgmt	For	For
14	Authorise Issue of Equity in Relation to Contingent Convertible Securities	Mgmt	For	For
15	Authorise Issue of Equity without Pre-emptive Rights in Relation to Contingent Convertible Securities	Mgmt	For	For
16	Approve Scrip Dividend Alternative	Mgmt	For	For
17	Approve Amendment to the Rules of HSBC Share Plan 2011	Mgmt	For	For
18	Approve Cancellation of Share Premium Account and Capital Redemption Reserve	Mgmt	For	For
19	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For
	Shareholder Proposal	Mgmt		
20	To Instruct the HSBC Board of Directors to Follow the Plan set out on page 21 of the Annual Report 2023	SH	Against	Against

### **Gilead Sciences, Inc.**

Meeting Date: 05/07/2025 **Record Date:** 03/14/2025 Primary Security ID: 375558103 Country: USA Meeting Type: Annual

Ticker: GILD

Shares Voted: 437,932

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction	
1a	Elect Director Jacqueline K. Barton	Mgmt	For	For	
1b	Elect Director Jeffrey A. Bluestone	Mgmt	For	For	
1c	Elect Director Sandra J. Horning	Mgmt	For	For	
1d	Elect Director Kelly A. Kramer	Mgmt	For	For	
1e	Elect Director Ted W. Love	Mgmt	For	For	
<b>1</b> f	Elect Director Harish M. Manwani	Mgmt	For	For	
1g	Elect Director Daniel P. O'Day	Mgmt	For	For	
1h	Elect Director Javier J. Rodriguez	Mgmt	For	For	
<b>1</b> i	Elect Director Anthony Welters	Mgmt	For	For	
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For	
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For	
4	Report on Pay Disparity	SH	Against	Against	
5	Require Independent Board Chair	SH	Against	For	
6	Adopt Comprehensive Human Rights Policy and Human Rights Due Diligence Process	SH	Against	For	
7	Report on the Risks of DEI Practices for Contractors	SH	Against	Against	

#### **MFE-MEDIAFOREUROPE NV**

Meeting Date: 05/07/2025 **Record Date:** 04/09/2025

Country: Netherlands

Meeting Type: Extraordinary

Shareholders

Ticker: MFEB

**Primary Security ID:** N5673Q110

**Shares Voted:** 5,014,484

Proposal			Mgmt	Vote
Number	Proposal Text	Proponent	Rec	Instruction
	<u> </u>			

Extraordinary Meeting Agenda

Mgmt

#### **MFE-MEDIAFOREUROPE NV**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.	Open Meeting	Mgmt		
2.	Discuss Voluntary Public Takeover Offer by the Company for the Acquisition of the Shares of ProSiebenSat.1 Media SE	Mgmt		
3.	Grant Board Authority to Issue Ordinary Shares A and Restrict/Exclude Preemptive Rights	Mgmt	For	For
4.	Close Meeting	Mgmt		

### **Technogym SpA**

Meeting Date: 05/07/2025

Country: Italy

Ticker: TGYM

**Record Date:** 04/25/2025

Meeting Type: Annual/Special

**Primary Security ID:** T9200L101

**Shares Voted:** 2,901,901

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Ordinary Business	Mgmt		
	Management Proposals	Mgmt		
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Allocation of Income	Mgmt	For	For
3.1	Approve Remuneration Policy	Mgmt	For	Against
3.2	Approve Second Section of the Remuneration Report	Mgmt	For	Against
	Appoint Internal Statutory Auditors (Slate Election) - Choose One of the Following Slates	Mgmt		
4.1.1	Slate Submitted by TGH SrI	SH	None	Against
4.1.2	Slate Submitted by Institutional Investors (Assogestioni)	SH	None	For
4.2	Appoint Chairman of Internal Statutory Auditors	SH	None	For
	Shareholder Proposal Submitted by TGH Srl	Mgmt		
4.3	Approve Internal Auditors' Remuneration	SH	None	For
	Management Proposals	Mgmt		
5	Approve 2025-2027 Performance Shares Plan	Mgmt	For	Against

# **Technogym SpA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
6	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For
	Extraordinary Business	Mgmt		
1	Authorize Board to Increase Capital to Service 2025-2027 Performance Shares Plan	Mgmt	For	Against

# **Reckitt Benckiser Group Plc**

**Meeting Date:** 05/08/2025

Country: United Kingdom

**Record Date:** 05/06/2025

Meeting Type: Annual

Primary Security ID: G74079107

Ticker: RKT

Shares Voted: 241,474

				Shares Votedi 211, ii i
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Remuneration Report	Mgmt	For	For
3	Approve Remuneration Policy	Mgmt	For	For
4	Approve Final Dividend	Mgmt	For	For
5	Re-elect Andrew Bonfield as Director	Mgmt	For	For
6	Re-elect Margherita Della Valle as Director	Mgmt	For	For
7	Re-elect Mehmood Khan as Director	Mgmt	For	For
8	Re-elect Elane Stock as Director	Mgmt	For	For
9	Re-elect Sir Jeremy Darroch as Director	Mgmt	For	For
10	Re-elect Tamara Ingram as Director	Mgmt	For	For
11	Re-elect Kris Licht as Director	Mgmt	For	For
12	Re-elect Shannon Eisenhardt as Director	Mgmt	For	For
13	Re-elect Marybeth Hays as Director	Mgmt	For	For
14	Elect Fiona Dawson as Director	Mgmt	For	For
15	Elect Stefan Oschmann as Director	Mgmt	For	For
16	Elect Mahesh Madhavan as Director	Mgmt	For	For

# **Reckitt Benckiser Group Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
17	Reappoint KPMG LLP as Auditors	Mgmt	For	For
18	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For
19	Authorise UK Political Donations and Expenditure	Mgmt	For	For
20	Approve Long-Term Incentive Plan	Mgmt	For	For
21	Approve Sharesave Plan	Mgmt	For	For
22	Authorise Issue of Equity	Mgmt	For	For
23	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For
24	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For
25	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For
26	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For

# **Stryker Corporation**

**Meeting Date:** 05/08/2025 **Record Date:** 03/10/2025

Country: USA

Meeting Type: Annual

Primary Security ID: 863667101

Ticker: SYK

Shares Voted: 116,212

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Mary K. Brainerd	Mgmt	For	For
1b	Elect Director Giovanni Caforio	Mgmt	For	For
1c	Elect Director Kevin A. Lobo	Mgmt	For	For
1d	Elect Director Emmanuel P. Maceda	Mgmt	For	For
1e	Elect Director Sherilyn S. McCoy	Mgmt	For	For
1f	Elect Director Rachel M. Ruggeri	Mgmt	For	For
1g	Elect Director Andrew K. Silvernail	Mgmt	For	For
1h	Elect Director Lisa M. Skeete Tatum	Mgmt	For	For
1i	Elect Director Ronda E. Stryker	Mgmt	For	For

# **Stryker Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1j	Elect Director Rajeev Suri	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Amend Omnibus Stock Plan	Mgmt	For	For
4	Amend Restricted Stock Plan	Mgmt	For	For
5	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For
6	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
7	Report on Political Contributions and Expenditures	SH	Against	For

# **The Kraft Heinz Company**

**Meeting Date:** 05/08/2025 **Record Date:** 03/10/2025

**Country:** USA **Meeting Type:** Annual Ticker: KHC

**Primary Security ID:** 500754106

**Shares Voted:** 307,189

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Carlos Abrams-Rivera	Mgmt	For	For
1b	Elect Director Humberto P. Alfonso	Mgmt	For	For
1c	Elect Director John T. Cahill	Mgmt	For	For
1d	Elect Director Lori Dickerson Fouche	Mgmt	For	For
1e	Elect Director Diane Gherson	Mgmt	For	For
1f	Elect Director Timothy Kenesey	Mgmt	For	For
1g	Elect Director Alicia Knapp	Mgmt	For	For
1h	Elect Director Elio Leoni Sceti	Mgmt	For	For
1i	Elect Director James Park	Mgmt	For	For
1j	Elect Director Miguel Patricio	Mgmt	For	For
1k	Elect Director John C. Pope	Mgmt	For	For
11	Elect Director Debby Soo	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

# **The Kraft Heinz Company**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Report on Recyclability Claims	SH	Against	For
5	Report on Plastic Packaging	SH	Against	For
6	Require Independent Board Chair	SH	Against	For

### **Buzzi SpA**

**Meeting Date:** 05/13/2025

Country: Italy

Ticker: BZU

**Record Date:** 05/02/2025

**Primary Security ID:** T2320M109

Meeting Type: Annual/Special

**Shares Voted:** 1,191,885

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
Number	<u>·</u>	·	Rec	ansa dedon
	Ordinary Business	Mgmt		
	Management Proposals	Mgmt		
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Allocation of Income	Mgmt	For	For
3	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	Against
4.1	Approve Remuneration Policy	Mgmt	For	Against
4.2	Approve Second Section of the Remuneration Report	Mgmt	For	For
	Shareholder Proposal Submitted by Institutional Investors (Assogestioni)	Mgmt		
5	Appoint Massimo De Buglio as Alternate Internal Statutory Auditor	SH	None	For
	Extraordinary Business	Mgmt		
	Management Proposal	Mgmt		
1	Amend Company Bylaws Re: Article 21	Mgmt	For	For

# **Italgas SpA**

Meeting Date: 05/13/2025 Record Date: 05/02/2025 Country: Italy

Ticker: IG

Primary Security ID: T6R89Z103

Meeting Type: Annual

Shares Voted: 10,000

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Ordinary Business	Mgmt		
	Management Proposals	Mgmt		
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Allocation of Income	Mgmt	For	For
3.1	Approve Remuneration Policy	Mgmt	For	For
3.2	Approve Second Section of the Remuneration Report	Mgmt	For	For
4.1	Fix Board Terms for Directors	Mgmt	For	For
	Appoint Directors (Slate Election) - Choose One of the Following Slates	Mgmt		
4.2.1	Slate Submitted by CDP Reti SpA and Snam SpA	SH	None	Against
4.2.2	Slate Submitted by Inarcassa	SH	None	Against
4.2.3	Slate Submitted by Institutional Investors (Assogestioni)	SH	None	For
	Shareholder Proposal Submitted by CDP Reti SpA and Snam SpA	Mgmt		
4.3	Elect Paolo Ciocca as Board Chair	SH	None	For
	Management Proposal	Mgmt		
4.4	Approve Remuneration of Directors	Mgmt	For	For
	Appoint Internal Statutory Auditors (Slate Election) - Choose One of the Following Slates	Mgmt		
5.1.1	Slate Submitted by CDP Reti SpA	SH	None	Against
5.1.2	Slate Submitted by Inarcassa	SH	None	Against
5.1.3	Slate Submitted by Institutional Investors (Assogestioni)	SH	None	For
5.2	Appoint Chairman of Internal Statutory Auditors	SH	None	For
	Management Proposal	Mgmt		
5.3	Approve Internal Auditors' Remuneration	Mgmt	For	For

### **Elevance Health, Inc.**

**Meeting Date:** 05/14/2025 **Record Date:** 03/17/2025

Country: USA
Meeting Type: Annual

Ticker: ELV

Primary Security ID: 036752103

Shares Voted: 36,538

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Susan D. DeVore	Mgmt	For	For
1.2	Elect Director Bahija Jallal	Mgmt	For	For
1.3	Elect Director Ryan M. Schneider	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
4	Report on Effectiveness of Diversity, Equity, and Inclusion Efforts	SH	Against	For

## **SNAM SpA**

**Meeting Date:** 05/14/2025 **Record Date:** 05/05/2025

Country: Italy

Meeting Type: Annual

**Primary Security ID:** T8578N103

Ticker: SRG

Shares Voted: 464,560

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Ordinary Business	Mgmt		
	Management Proposals	Mgmt		
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Allocation of Income and Dividend Distribution	Mgmt	For	For
3	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For
4	Approve Employee Share Ownership Plan 2025-2027	Mgmt	For	For
5.1	Approve Remuneration Policy	Mgmt	For	For
5.2	Approve Second Section of the Remuneration Report	Mgmt	For	For
6	Fix Number of Directors	Mgmt	For	For
7	Fix Board Terms for Directors	Mgmt	For	For

#### **SNAM SpA**

Proposal Text	Proponent	Mgmt Rec	Vote Instruction
Appoint Directors (Slate Election) - Choose One of the Following Slates	Mgmt		
Slate Submitted by CDP Reti SpA	SH	None	Against
Slate Submitted by Institutional Investors (Assogestioni)	SH	None	For
Shareholder Proposal Submitted by CDP Reti SpA	Mgmt		
Elect Alessandro Zehentner as Board Chair	SH	None	For
Management Proposal	Mgmt		
Approve Remuneration of Directors	Mgmt	For	For
Appoint Internal Statutory Auditors (Slate Election) - Choose One of the Following Slates	Mgmt		
Slate Submitted by CDP Reti SpA	SH	None	Against
Slate Submitted by Institutional Investors (Assogestioni)	SH	None	For
Appoint Chairman of Internal Statutory Auditors	SH	None	For
Management Proposal	Mgmt		
Approve Internal Auditors' Remuneration	Mgmt	For	For
	Appoint Directors (Slate Election) - Choose One of the Following Slates  Slate Submitted by CDP Reti SpA  Slate Submitted by Institutional Investors (Assogestioni)  Shareholder Proposal Submitted by CDP Reti SpA  Elect Alessandro Zehentner as Board Chair  Management Proposal  Approve Remuneration of Directors  Appoint Internal Statutory Auditors (Slate Election) - Choose One of the Following Slates  Slate Submitted by CDP Reti SpA  Slate Submitted by Institutional Investors (Assogestioni)  Appoint Chairman of Internal Statutory Auditors  Management Proposal  Approve Internal Auditors'	Appoint Directors (Slate Election) - Choose One of the Following Slates  Slate Submitted by CDP Reti SpA  Slate Submitted by Institutional Investors (Assogestioni)  Shareholder Proposal Submitted by CDP Reti SpA  Elect Alessandro Zehentner as Board Chair  Management Proposal  Approve Remuneration of Directors  Appoint Internal Statutory Auditors (Slate Election) - Choose One of the Following Slates  Slate Submitted by CDP Reti SpA  Slate Submitted by Institutional Investors (Assogestioni)  Appoint Chairman of Internal Statutory Auditors  Management Proposal  Mgmt  Approve Internal Auditors'  Mgmt  Approve Internal Auditors'  Mgmt	Appoint Directors (Slate Election) - Choose One of the Following Slates  Slate Submitted by CDP Reti SpA  Slate Submitted by Institutional Investors (Assogestioni)  Shareholder Proposal Submitted by CDP Reti SpA  Elect Alessandro Zehentner as Board Chair  Management Proposal Appoint Internal Statutory Auditors (Slate Election) - Choose One of the Following Slates  Slate Submitted by CDP Reti SpA  Shareholder Proposal Mgmt  Approve Remuneration of Directors  Appoint Internal Statutory Auditors (Slate Election) - Choose One of the Following Slates Slate Submitted by CDP Reti SpA  Slate Submitted by Institutional Investors (Assogestioni)  Appoint Chairman of Internal Statutory Auditors  Mgmt  None  Shareholder Proposal Mgmt  None  Mgmt  Approve Internal Auditors' Mgmt  For

### **SOL SpA**

**Meeting Date:** 05/14/2025 **Record Date:** 05/05/2025

Country: Italy

Meeting Type: Annual/Special

**Primary Security ID:** T8711D103

Ticker: SOL

Shares Voted: 16,365

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Ordinary Business	Mgmt		
	Management Proposals	Mgmt		
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Allocation of Income and Dividend Distribution	Mgmt	For	For
3	Approve Remuneration Policy	Mgmt	For	Against
4	Approve Second Section of the Remuneration Report	Mgmt	For	Against

## **SOL SpA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Shareholder Proposal Submitted by Gas and Technologies World BV	Mgmt		
5	Fix Number of Directors	SH	None	For
	Appoint Directors (Slate Election) - Choose One of the Following Slates	Mgmt		
6.1	Slate Submitted by Gas and Technologies World BV	SH	None	Against
6.2	Slate Submitted by Institutional Investors (Assogestioni)	SH	None	For
	Shareholder Proposals Submitted by Gas and Technologies World BV	Mgmt		
7	Fix Board Terms for Directors	SH	None	For
8	Approve Remuneration of Directors	SH	None	For
	Extraordinary Business	Mgmt		
	Management Proposal	Mgmt		
1	Amend Company Bylaws Re: Article 11	Mgmt	For	For

#### BlackRock, Inc.

**Meeting Date:** 05/15/2025 **Record Date:** 03/24/2025

Country: USA

Meeting Type: Annual

Primary Security ID: 09290D101

Ticker: BLK

Shares Voted: 50,352

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Pamela Daley	Mgmt	For	For
1b	Elect Director Laurence D. Fink	Mgmt	For	For
1c	Elect Director Gregory J. Fleming	Mgmt	For	For
1d	Elect Director William E. Ford	Mgmt	For	For
1e	Elect Director Fabrizio Freda	Mgmt	For	For
1f	Elect Director Murry S. Gerber	Mgmt	For	For
1g	Elect Director Margaret "Peggy" L. Johnson	Mgmt	For	For
1h	Elect Director Robert S. Kapito	Mgmt	For	For
<b>1</b> i	Elect Director Cheryl D. Mills	Mgmt	For	For
1j	Elect Director Kathleen Murphy	Mgmt	For	For

## BlackRock, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1k	Elect Director Amin H. Nasser	Mgmt	For	For
11	Elect Director Gordon M. Nixon	Mgmt	For	For
1m	Elect Director Adebayo O. Ogunlesi	Mgmt	For	For
1n	Elect Director Kristin C. Peck	Mgmt	For	For
10	Elect Director Charles H. Robbins	Mgmt	For	For
1p	Elect Director Hans E. Vestberg	Mgmt	For	For
1q	Elect Director Susan L. Wagner	Mgmt	For	For
1r	Elect Director Mark Wilson	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
4	Report on Risks of Stakeholder Capitalism	SH	Against	Against
5	Require More Director Nominations Than Open Seats	SH	Against	Against

## **Lloyds Banking Group Plc**

**Meeting Date:** 05/15/2025 **Record Date:** 05/13/2025

Country: United Kingdom

Meeting Type: Annual

Primary Security ID: G5533W248

Ticker: LLOY

**Shares Voted:** 35,183,980

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Re-elect Sir Robin Budenberg as Director	Mgmt	For	For
3	Re-elect Charlie Nunn as Director	Mgmt	For	For
4	Elect Nathan Bostock as Director	Mgmt	For	For
5	Re-elect William Chalmers as Director	Mgmt	For	For
6	Re-elect Sarah Legg as Director	Mgmt	For	For
7	Re-elect Amanda Mackenzie as Director	Mgmt	For	For
8	Re-elect Harmeen Mehta as Director	Mgmt	For	For

## **Lloyds Banking Group Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
9	Re-elect Cathy Turner as Director	Mgmt	For	For
10	Re-elect Scott Wheway as Director	Mgmt	For	For
11	Re-elect Catherine Woods as Director	Mgmt	For	For
12	Approve Remuneration Report	Mgmt	For	For
13	Approve Final Dividend	Mgmt	For	For
14	Reappoint Deloitte LLP as Auditors	Mgmt	For	For
15	Authorise the Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For
16	Approve Amendments to the Rules of Lloyds Banking Group plc Long Term Incentive Plan, Lloyds Banking Group plc Deferred Bonus Plan, Lloyds Banking Group plc Long-Term Share Plan, and the Lloyds Banking Group plc Executive Group Ownership Share Plan 2016	Mgmt	For	For
17	Authorise UK Political Donations and Expenditure	Mgmt	For	For
18	Authorise Issue of Equity	Mgmt	For	For
19	Authorise Issue of Equity in Relation to the Issue of Regulatory Capital Convertible Instruments	Mgmt	For	For
20	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For
21	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For
22	Authorise Issue of Equity without Pre-Emptive Rights in Relation to the Issue of Regulatory Capital Convertible Instruments	Mgmt	For	For
23	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For
24	Authorise Market Purchase of Preference Shares	Mgmt	For	For
25	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For

#### **Morgan Stanley**

Meeting Date: 05/15/2025 **Record Date:** 03/17/2025

Country: USA Meeting Type: Annual Ticker: MS

Primary Security ID: 617446448

Shares Voted: 199,607

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Megan Butler	Mgmt	For	For
1b	Elect Director Thomas H. Glocer	Mgmt	For	For
1c	Elect Director Robert H. Herz	Mgmt	For	For
1d	Elect Director Erika H. James	Mgmt	For	For
1e	Elect Director Hironori Kamezawa	Mgmt	For	For
1f	Elect Director Shelley B. Leibowitz	Mgmt	For	For
1g	Elect Director Jami Miscik	Mgmt	For	For
1h	Elect Director Masato Miyachi	Mgmt	For	For
<b>1</b> i	Elect Director Dennis M. Nally	Mgmt	For	For
1j	Elect Director Douglas L. Peterson	Mgmt	For	For
1k	Elect Director Edward Pick	Mgmt	For	For
11	Elect Director Mary L. Schapiro	Mgmt	For	For
1m	Elect Director Perry M. Traquina	Mgmt	For	For
1n	Elect Director Rayford Wilkins, Jr.	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	Against
5	Report Annually on Energy Supply Ratio	SH	Against	For

## **Redcare Pharmacy NV**

Meeting Date: 05/15/2025 **Record Date:** 04/17/2025 **Primary Security ID:** N7975Z103 Country: Netherlands

Meeting Type: Annual

Ticker: RDC

Shares Voted: 55,485

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt		
1.	Open Meeting	Mgmt		
2.a.	Receive Report of Management Board	Mgmt	For	For
2.b.	Approve Remuneration Report	Mgmt	For	For
3.	Adopt Financial Statements and Statutory Reports	Mgmt	For	For
4.a.	Approve Discharge of Management Board	Mgmt	For	For
4.b.	Approve Discharge of Supervisory Board	Mgmt	For	For
5.a.	Ratify Mazars Accountants N.V. as Auditors	Mgmt	For	For
5.b.	Appoint Mazars Accountants N.V. as Auditor for Sustainability Reporting	Mgmt	For	For
6.a.	Reelect Jerome Cochet to Supervisory Board	Mgmt	For	Against
6.b.	Elect Michael Kohler to Supervisory Board	Mgmt	For	For
6.c.	Elect Stephan Weber to Supervisory Board	Mgmt	For	For
7.	Grant Management Board Authority to Issue Shares in Connection with the 2019 ESOP	Mgmt	For	For
8.	Authorize Repurchase of Shares	Mgmt	For	For
9.	Amend Articles of Association	Mgmt	For	For
10	Allow Questions	Mgmt		
11	Close Meeting	Mgmt		

## JPMorgan Chase & Co.

Meeting Date: 05/20/2025 Record Date: 03/21/2025 Country: USA

Meeting Type: Annual

Primary Security ID: 46625H100

Ticker: JPM

Shares Voted: 670,544

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Linda B. Bammann	Mgmt	For	For

## JPMorgan Chase & Co.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1b	Elect Director Michele G. Buck	Mgmt	For	For
1c	Elect Director Stephen B. Burke	Mgmt	For	For
1d	Elect Director Todd A. Combs	Mgmt	For	For
1e	Elect Director Alicia Boler Davis	Mgmt	For	For
1f	Elect Director James Dimon	Mgmt	For	For
1g	Elect Director Alex Gorsky	Mgmt	For	For
1h	Elect Director Mellody Hobson	Mgmt	For	For
1i	Elect Director Phebe N. Novakovic	Mgmt	For	For
1j	Elect Director Virginia M. Rometty	Mgmt	For	For
1k	Elect Director Brad D. Smith	Mgmt	For	For
11	Elect Director Mark A. Weinberger	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
4	Require Independent Board Chair	SH	Against	For
5	Report on Social Impacts of Climate Transition Finance	SH	Against	For

### **McDonald's Corporation**

**Meeting Date:** 05/20/2025 **Record Date:** 03/24/2025

Country: USA

Meeting Type: Annual

Primary Security ID: 580135101

Ticker: MCD

Shares Voted: 174,667

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Anthony Capuano	Mgmt	For	For
1b	Elect Director Kareem Daniel	Mgmt	For	For
1c	Elect Director Lloyd Dean	Mgmt	For	For
1d	Elect Director Catherine Engelbert	Mgmt	For	For
1e	Elect Director Margaret Georgiadis	Mgmt	For	For
1f	Elect Director Michael Hsu	Mgmt	For	For

## **McDonald's Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1g	Elect Director Christopher Kempczinski	Mgmt	For	Against
1h	Elect Director Jennifer Taubert	Mgmt	For	For
1i	Elect Director Paul Walsh	Mgmt	For	Against
<b>1</b> j	Elect Director Amy Weaver	Mgmt	For	For
1k	Elect Director Miles White	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
4	Report on Risks of Discriminating Against Ad Buyers and Sellers Based on Religious/Political Views	SH	Against	Against
5	Disclose an Assessment of Current Climate Transition Plans	SH	Against	For
6	Consider Eliminating DEI Goals from Compensation Plan Incentives	SH	Against	Against

#### **Shell Plc**

Meeting Date: 05/20/2025 Record Date: 05/16/2025 **Country:** United Kingdom **Meeting Type:** Annual

d Date: 05/16/2025 Meeting Type: Anni

Ticker: SHEL

Primary Security ID: G80827101

**Shares Voted:** 1,824,268

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Management Proposals	Mgmt		
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Remuneration Report	Mgmt	For	For
3	Re-elect Dick Boer as Director	Mgmt	For	For
4	Re-elect Neil Carson as Director	Mgmt	For	For
5	Re-elect Ann Godbehere as Director	Mgmt	For	For
6	Re-elect Sinead Gorman as Director	Mgmt	For	For
7	Re-elect Jane Lute as Director	Mgmt	For	For
8	Re-elect Catherine Hughes as Director	Mgmt	For	For

#### **Shell Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
9	Re-elect Sir Andrew Mackenzie as Director	Mgmt	For	Against
10	Re-elect Sir Charles Roxburgh as Director	Mgmt	For	For
11	Re-elect Wael Sawan as Director	Mgmt	For	For
12	Re-elect Abraham Schot as Director	Mgmt	For	For
13	Re-elect Leena Srivastava as Director	Mgmt	For	For
14	Re-elect Cyrus Taraporevala as Director	Mgmt	For	For
15	Reappoint Ernst & Young LLP as Auditors	Mgmt	For	For
16	Authorise the Audit and Risk Committee to Fix Remuneration of Auditors	Mgmt	For	For
17	Authorise Issue of Equity	Mgmt	For	For
18	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For
19	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For
20	Authorise Off-Market Purchase of Ordinary Shares	Mgmt	For	For
21	Authorise UK Political Donations and Expenditure	Mgmt	For	For
	Shareholder Proposal	Mgmt		
22	Request Company Disclose Whether and How Its: Demand Forecast For LNG; LNG Production And Sales Targets; And New Capital Expenditure In Natural Gas Assets; Are Consistent With Climate Commitments, Including Target To Reach Net Zero Emissions By 2025	SH	Against	For

### Amazon.com, Inc.

Meeting Date: 05/21/2025 **Record Date:** 03/27/2025 Primary Security ID: 023135106 Country: USA Meeting Type: Annual

Ticker: AMZN

**Shares Voted:** 1,981,869

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Jeffrey P. Bezos	Mgmt	For	Against

## Amazon.com, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1b	Elect Director Andrew R. Jassy	Mgmt	For	For
1c	Elect Director Keith B. Alexander	Mgmt	For	For
1d	Elect Director Edith W. Cooper	Mgmt	For	For
1e	Elect Director Jamie S. Gorelick	Mgmt	For	For
1f	Elect Director Daniel P. Huttenlocher	Mgmt	For	For
1g	Elect Director Andrew Y. Ng	Mgmt	For	For
1h	Elect Director Indra K. Nooyi	Mgmt	For	For
1i	Elect Director Jonathan J. Rubinstein	Mgmt	For	For
1j	Elect Director Brad D. Smith	Mgmt	For	For
1k	Elect Director Patricia Q. Stonesifer	Mgmt	For	For
11	Elect Director Wendell P. Weeks	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
4	Adopt Mandatory Policy Separating the Roles of CEO and Board Chair	SH	Against	For
5	Report on Risks of Discrimination Against Ad Buyers and Sellers Based on Religious/Political Views	SH	Against	Against
6	Disclose All Material Scope 3 Emissions	SH	Against	For
7	Report on Impact of Data Centers on Climate Commitments	SH	Against	For
8	Commission Third Party Assessment of Board Oversight of Human Rights Risks of AI	SH	Against	For
9	Report on Efforts to Reduce Plastic Packaging	SH	Against	For
10	Commission Independent Audit and Report on Warehouse Working Conditions	SH	Against	For
11	Report on Unethical Use of External Data in Development of AI Products	SH	Against	For

## **Mondelez International, Inc.**

**Meeting Date:** 05/21/2025 **Record Date:** 03/12/2025

Country: USA
Meeting Type: Annual

Ticker: MDLZ

Primary Security ID: 609207105

Shares Voted: 582,423

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Ertharin Cousin	Mgmt	For	For
1.2	Elect Director Cees 't Hart	Mgmt	For	For
1.3	Elect Director Nancy McKinstry	Mgmt	For	For
1.4	Elect Director Brian J. McNamara	Mgmt	For	For
1.5	Elect Director Jorge S. Mesquita	Mgmt	For	For
1.6	Elect Director Jane Hamilton Nielsen	Mgmt	For	For
1.7	Elect Director Paula A. Price	Mgmt	For	For
1.8	Elect Director Patrick T. Siewert	Mgmt	For	For
1.9	Elect Director Michael A. Todman	Mgmt	For	For
1.10	Elect Director Dirk Van de Put	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Approve Nonqualified Employee Stock Purchase Plan	Mgmt	For	For
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
5	Commission Third Party Assessment of Company's Commitment to Freedom of Association and Collective Bargaining	SH	Against	For
6	Report on Sustainable Packaging Policies for Flexible Plastics	SH	Against	For
7	Report on Climate Lobbying	SH	Against	For
8	Commission Third-Party Report on Effectiveness of Implementing Human Rights Policy in High Risk Areas	SH	Against	For
9	Report on Recycled Content Claims of Plastic Packaging	SH	Against	For

## **Orange SA**

**Meeting Date:** 05/21/2025 **Record Date:** 05/19/2025

**Primary Security ID:** F6866T100

Country: France

Meeting Type: Annual/Special

Ticker: ORA

**Shares Voted:** 1,787,815

Proposal			Mgmt	Vote
Number	Proposal Text	Proponent	Rec	Instruction
	Ordinary Business	Mgmt		
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For
3	Approve Allocation of Income and Dividends of EUR 0.75 per Share	Mgmt	For	For
4	Approve Auditors' Special Report on Related-Party Transactions Mentioning the Absence of New Transactions	Mgmt	For	For
5	Elect Nadia Zak-Calvet as Representative of Employee Shareholders to the Board	Mgmt	For	For
6	Reelect Bpifrance Participations as Director	Mgmt	For	For
7	Approve Compensation Report	Mgmt	For	For
8	Approve Compensation of Christel Heydemann, CEO	Mgmt	For	For
9	Approve Compensation of Jacques Aschenbroich, Chairman of the Board	Mgmt	For	For
10	Approve Remuneration Policy of CEO	Mgmt	For	For
11	Approve Remuneration Policy of Chairman of the Board	Mgmt	For	For
12	Approve Remuneration Policy of Directors	Mgmt	For	For
13	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For
	Extraordinary Business	Mgmt		
14	Amend Article 15 of Bylaws to Comply with Legal Changes	Mgmt	For	For
15	Amend Article 21 of Bylaws to Comply with Legal Changes	Mgmt	For	For
16	Amend Article 20 of Bylaws Re: Alternate Auditors	Mgmt	For	For

## Orange SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
17	Authorize Issuance of Equity or Equity-Linked Securities with Preemptive Rights (Rights Issue) up to Aggregate Nominal Amount of EUR 2 Billion	Mgmt	For	For
18	Authorize Issuance of Equity or Equity-Linked Securities without Preemptive Rights up to Aggregate Nominal Amount of EUR 1 Billion	Mgmt	For	For
19	Approve Issuance of Equity or Equity-Linked Securities for Private Placements, up to Aggregate Nominal Amount of EUR 1 Billion	Mgmt	For	For
20	Authorize Board to Increase Capital in the Event of Additional Demand Related to Delegation Submitted to Shareholder Vote Above	Mgmt	For	For
21	Authorize Capital Increase of Up to EUR 1 Billion for Future Exchange Offers	Mgmt	For	For
22	Authorize Capital Increase of up to EUR 1 Billion for Contributions in Kind	Mgmt	For	For
23	Set Total Limit for Capital Increase to Result from All Issuance Requests at EUR 3 Billion	Mgmt	For	For
24	Authorize up to 0.12 Percent of Issued Capital for Use in Restricted Stock Plans Reserved for Key Employees and Executive Corporate Officers With Performance Conditions Attached	Mgmt	For	For
25	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For
26	Authorize Capitalization of Reserves of Up to EUR 2 Billion for Bonus Issue or Increase in Par Value	Mgmt	For	For
27	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For
28	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For
	Shareholder Proposal Submitted by Fonds Commun de Placement d'Entreprise Orange Actions	Mgmt		

### **Orange SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
А	Amending Item 24 of Current Meeting to either Align the Employees' Free Shares Plans to the Executives' LTIPs or Proceed to an Annual Issuance Reserved for Employees Aligned with the Terms of Issuances used in Employees Stock Purchase Plans	SH	Against	Against
В	Limitation on the Accumulation of Mandates of the Chairman of the Board	SH	Against	Against

### **The Southern Company**

Meeting Date: 05/21/2025 Record Date: 03/31/2025 Country: USA

Meeting Type: Annual

Primary Security ID: 842587107

Ticker: SO

Shares Voted: 85,134

				5.14.45 F01541 00/20 1
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Janaki Akella	Mgmt	For	For
1b	Elect Director Shantella E. Cooper	Mgmt	For	For
1c	Elect Director Anthony F. "Tony" Earley, Jr.	Mgmt	For	For
1d	Elect Director James O. "Jimmy" Etheredge	Mgmt	For	For
1e	Elect Director David J. Grain	Mgmt	For	For
1f	Elect Director Donald M. James	Mgmt	For	For
1g	Elect Director John D. Johns	Mgmt	For	For
1h	Elect Director Dale E. Klein	Mgmt	For	Against
1i	Elect Director David E. Meador	Mgmt	For	For
1j	Elect Director William G. Smith, Jr.	Mgmt	For	For
1k	Elect Director Kristine L. Svinicki	Mgmt	For	For
11	Elect Director Lizanne Thomas	Mgmt	For	For
1m	Elect Director Christopher C. Womack	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

## **The Southern Company**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Reduce Supermajority Vote Requirement	Mgmt	For	For
5	Adopt Simple Majority Vote	SH	Against	For
6	Disclose Assumptions Underlying Increased Reliance on Fossil Fuel-Based Energy Production	SH	Against	For
7	Report on Net Zero Activities	SH	Against	Against
8	Report on Civil Rights and Non-Discrimination Audit	SH	Against	Against

## **Enel SpA**

**Meeting Date:** 05/22/2025

Country: Italy

Ticker: ENEL

**Record Date:** 05/13/2025

Meeting Type: Annual/Special

**Primary Security ID:** T3679P115

**Shares Voted:** 26,923,978

Proposal Number	Proposal Text	Proponent	Mgmt	Vote Instruction
Number	Proposal Text	Proponent	Rec	Instruction
	Ordinary Business	Mgmt		
	Management Proposals	Mgmt		
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Allocation of Income	Mgmt	For	For
3	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For
	Appoint Internal Statutory Auditors (Slate Election) - Choose One of the Following Slates	Mgmt		
4.1	Slate 1 Submitted by Ministry of Economy and Finance	SH	None	Against
4.2	Slate 2 Submitted by Institutional Investors (Assogestioni)	SH	None	For
	Shareholder Proposal Submitted by Ministry of Economy and Finance	Mgmt		
5	Approve Internal Auditors' Remuneration	SH	None	For
	Management Proposals	Mgmt		
6	Approve Long Term Incentive Plan 2025	Mgmt	For	For
7.1	Approve Remuneration Policy	Mgmt	For	For

## **Enel SpA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
7.2	Approve Second Section of the Remuneration Report	Mgmt	For	For
	Extraordinary Business	Mgmt		
1.a	Amend Company Bylaws Re: Article 5.1	Mgmt	For	For
1.b	Amend Company Bylaws Re: Article 16.2	Mgmt	For	For
1.c	Amend Company Bylaws Re: Article 25.4	Mgmt	For	For
2	Authorize Cancellation of Treasury Shares without Reduction of Share Capital; Amend Article 5	Mgmt	For	For

## NextEra Energy, Inc.

**Meeting Date:** 05/22/2025 **Record Date:** 03/25/2025

Country: USA
Meeting Type: Annual

Ticker: NEE

**Primary Security ID:** 65339F101

Shares Voted: 332,019

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Nicole S. Arnaboldi	Mgmt	For	For
1b	Elect Director James L. Camaren	Mgmt	For	For
1c	Elect Director Naren K. Gursahaney	Mgmt	For	For
1d	Elect Director Kirk S. Hachigian	Mgmt	For	For
1e	Elect Director Maria G. Henry	Mgmt	For	For
1f	Elect Director John W. Ketchum	Mgmt	For	For
1g	Elect Director Amy B. Lane	Mgmt	For	Against
1h	Elect Director Geoffrey S. Martha	Mgmt	For	For
<b>1</b> i	Elect Director David L. Porges	Mgmt	For	For
1j	Elect Director Deborah L. "Dev" Stahlkopf	Mgmt	For	For
1k	Elect Director John A. Stall	Mgmt	For	For
11	Elect Director Darryl L. Wilson	Mgmt	For	For
2	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For

### **NextEra Energy, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

#### Pinterest, Inc.

**Meeting Date:** 05/22/2025 **Record Date:** 03/26/2025

**Country:** USA **Meeting Type:** Annual Ticker: PINS

**Primary Security ID:** 72352L106

Shares Voted: 254,432

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Leslie Kilgore	Mgmt	For	For
1b	Elect Director Bill Ready	Mgmt	For	For
1c	Elect Director Benjamin W. Silbermann	Mgmt	For	For
1d	Elect Director Salaam Coleman Smith	Mgmt	For	Against
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
4	Amend Certificate of Incorporation to Provide for the Exculpation of Officers	Mgmt	For	Against

### **Quanta Services, Inc.**

Meeting Date: 05/22/2025 Record Date: 04/02/2025 Country: USA
Meeting Type: Annual

Ticker: PWR

**Primary Security ID:** 74762E102

Shares Voted: 89,065

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Earl C. (Duke) Austin, Jr.	Mgmt	For	For
1.2	Elect Director Warner L. Baxter	Mgmt	For	For
1.3	Elect Director Doyle N. Beneby	Mgmt	For	For
1.4	Elect Director Bernard Fried	Mgmt	For	For
1.5	Elect Director Worthing F. Jackman	Mgmt	For	For

## **Quanta Services, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.6	Elect Director Holli C. Ladhani	Mgmt	For	For
1.7	Elect Director Jo-ann M. dePass Olsovsky	Mgmt	For	For
1.8	Elect Director R. Scott Rowe	Mgmt	For	For
1.9	Elect Director Raul J. Valentin	Mgmt	For	For
1.10	Elect Director Martha B. Wyrsch	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For

## ServiceNow, Inc.

**Meeting Date:** 05/22/2025 **Record Date:** 03/24/2025

Country: USA

Meeting Type: Annual

Ticker: NOW

**Primary Security ID:** 81762P102

Shares Voted: 69,529

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Susan L. Bostrom	Mgmt	For	For
1b	Elect Director Teresa Briggs	Mgmt	For	For
1c	Elect Director Jonathan C. Chadwick	Mgmt	For	For
1d	Elect Director Paul E. Chamberlain	Mgmt	For	For
1e	Elect Director Lawrence J. Jackson, Jr.	Mgmt	For	For
1f	Elect Director Frederic B. Luddy	Mgmt	For	For
1g	Elect Director William R. McDermott	Mgmt	For	For
1h	Elect Director Joseph "Larry" Quinlan	Mgmt	For	For
<b>1</b> i	Elect Director Anita M. Sands	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For

## ServiceNow, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Amend Certificate of Incorporation to Reflect Delaware Law Provisions Regarding Officer Exculpation	Mgmt	For	For
5	Eliminate Supermajority Vote Requirements	Mgmt	For	For
6	Amend Bylaws Regarding Right to Cure Purported Nomination Defects	SH	Against	Against
7	Amend Right to Call Special Meeting	SH	Against	Against

### The Home Depot, Inc.

**Meeting Date:** 05/22/2025 **Record Date:** 03/24/2025

Country: USA

Meeting Type: Annual

Primary Security ID: 437076102

Ticker: HD

Shares Voted: 289,082

Proposal			Mgmt	Vote
Number	Proposal Text	Proponent	Rec	Instruction
1a	Elect Director Gerard J. Arpey	Mgmt	For	For
1b	Elect Director Ari Bousbib	Mgmt	For	For
1c	Elect Director Jeffery H. Boyd	Mgmt	For	Against
1d	Elect Director Gregory D. Brenneman	Mgmt	For	For
1e	Elect Director J. Frank Brown	Mgmt	For	For
1f	Elect Director Edward P. Decker	Mgmt	For	For
1g	Elect Director Wayne M. Hewett	Mgmt	For	For
1h	Elect Director Manuel Kadre	Mgmt	For	For
1i	Elect Director Stephanie C. Linnartz	Mgmt	For	For
1j	Elect Director Paula A. Santilli	Mgmt	For	For
1k	Elect Director Caryn Seidman-Becker	Mgmt	For	For
11	Elect Director Asha Sharma	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Require Independent Board Chair	SH	Against	For

## The Home Depot, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
5	Disclose a Biodiversity Impact and Dependency Assessment	SH	Against	For
6	Report on Efforts to Reduce Plastic Use	SH	Against	For

#### **Verizon Communications Inc.**

Meeting Date: 05/22/2025 **Record Date:** 03/24/2025

Country: USA Meeting Type: Annual

**Primary Security ID:** 92343V104

Ticker: VZ

**Shares Voted:** 1,164,705

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Shellye Archambeau	Mgmt	For	For
1.2	Elect Director Roxanne Austin	Mgmt	For	For
1.3	Elect Director Mark Bertolini	Mgmt	For	For
1.4	Elect Director Vittorio Colao	Mgmt	For	For
1.5	Elect Director Caroline Litchfield	Mgmt	For	For
1.6	Elect Director Laxman Narasimhan	Mgmt	For	For
1.7	Elect Director Clarence Otis, Jr.	Mgmt	For	For
1.8	Elect Director Daniel Schulman	Mgmt	For	For
1.9	Elect Director Carol Tome	Mgmt	For	For
1.10	Elect Director Hans Vestberg	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
4	Report on Climate Lobbying	SH	Against	For
5	Report on Potential Hazards of Lead Cables and Potential Remediation Costs	SH	Against	For
6	Report on Risks Related to Discrimination Against Ad Buyers and Sellers Based on Religious/Political Views	SH	Against	Against

## **Legrand SA**

**Meeting Date:** 05/27/2025 **Record Date:** 05/23/2025

**Primary Security ID:** F56196185

Country: France

Meeting Type: Annual/Special

Ticker: LR

Shares Voted: 159,244

				Situres voted 155/211
Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Ordinary Business	Mgmt		
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For
3	Approve Allocation of Income and Dividends of EUR 2.20 per Share	Mgmt	For	For
4	Approve Compensation Report of Corporate Officers	Mgmt	For	For
5	Approve Compensation of Angeles Garcia-Poveda, Chairwoman of the Board	Mgmt	For	For
6	Approve Compensation of Benoît Coquart, CEO	Mgmt	For	For
7	Approve Remuneration Policy of Chairwoman of the Board	Mgmt	For	For
8	Approve Remuneration Policy of CEO	Mgmt	For	For
9	Approve Remuneration Policy of Directors	Mgmt	For	For
10	Elect Stéphane Pallez as Director	Mgmt	For	For
11	Reelect Patrick Koller as Director	Mgmt	For	For
12	Reelect Florent Menegaux as Director	Mgmt	For	For
13	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For
	Extraordinary Business	Mgmt		
14	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For
15	Authorize up to 1.5 Percent of Issued Capital for Use in Restricted Stock Plans	Mgmt	For	For
16	Amend Article 9.5 of Bylaws to Incorporate Legal Changes	Mgmt	For	For
	Ordinary Business	Mgmt		
17	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For

## Merck & Co., Inc.

**Meeting Date:** 05/27/2025 **Record Date:** 03/28/2025

Country: USA
Meeting Type: Annual

Ticker: MRK

Primary Security ID: 58933Y105

Shares Voted: 702,014

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Douglas M. Baker, Jr.	Mgmt	For	For
1b	Elect Director Mary Ellen Coe	Mgmt	For	For
1c	Elect Director Pamela J. Craig	Mgmt	For	For
1d	Elect Director Robert M. Davis	Mgmt	For	For
1e	Elect Director Thomas H. Glocer	Mgmt	For	For
1f	Elect Director Surendralal "Lal" L. Karsanbhai	Mgmt	For	For
1g	Elect Director Risa J. Lavizzo-Mourey	Mgmt	For	For
1h	Elect Director Stephen L. Mayo	Mgmt	For	For
1i	Elect Director Paul B. Rothman	Mgmt	For	For
1j	Elect Director Patricia F. Russo	Mgmt	For	For
1k	Elect Director Christine E. Seidman	Mgmt	For	For
11	Elect Director Inge G. Thulin	Mgmt	For	For
1m	Elect Director Kathy J. Warden	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
4	Report on a Human Rights Impact Assessment	SH	Against	For
5	Publish Tax Transparency Report	SH	Against	For
6	Consider Eliminating DEI Goals from Compensation Plan Incentives	SH	Against	Against
7	Report on Risks of Discriminating Against Ad Buyers and Sellers Based on Religious/Political Views	SH	Against	Against

## **Publicis Groupe SA**

Meeting Date: 05/27/2025 Record Date: 05/23/2025 Country: France

Meeting Type: Annual/Special

Ticker: PUB

**Primary Security ID:** F7607Z165

Shares Voted: 115,979

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Ordinary Business	Mgmt		
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For
3	Approve Allocation of Income and Dividends of EUR 3.60 per Share	Mgmt	For	For
4	Approve Auditors' Special Report on Related-Party Transactions Mentioning One New Transaction	Mgmt	For	For
5	Appoint PricewaterhouseCoopers Audit as Auditor	Mgmt	For	For
6	Appoint PricewaterhouseCoopers Audit as Auditor for Sustainability Reporting	Mgmt	For	For
7	Appoint KPMG S.A as Auditor for Sustainability Reporting	Mgmt	For	For
8	Approve Compensation Report of Corporate Officers	Mgmt	For	For
9	Approve Compensation of Maurice Lévy, Chairman of Supervisory Board until May 29, 2024	Mgmt	For	For
10	Approve Compensation of Arthur Sadoun, Chairman of Management Board until May 29, 2024	Mgmt	For	For
11	Approve Compensation of Anne-Gabrielle Heilbronner, Management Board Member until May 29, 2024	Mgmt	For	For
12	Approve Compensation of Loris Nold, Management Board Member from February 8, 2024 until May 29, 2024	Mgmt	For	For
13	Approve Compensation of Michel-Alain Proch, Management Board Member until February 8, 2024	Mgmt	For	For
14	Approve Compensation of Arthur Sadoun, Chairman and CEO from May 29, 2024	Mgmt	For	For
15	Approve Remuneration Policy of Chairman and CEO	Mgmt	For	For

## **Publicis Groupe SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
16	Approve Remuneration Policy of Directors	Mgmt	For	For
17	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For
	Extraordinary Business	Mgmt		
18	Authorize Decrease in Share Capital via Cancellation of Repurchased Shares	Mgmt	For	For
19	Authorize up to 3 Percent of Issued Capital for Use in Stock Option Plans	Mgmt	For	For
20	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For
21	Authorize Capital Issuances for Use in Employee Stock Purchase Plans Reserved for Employees of International Subsidiaries	Mgmt	For	For
22	Amend Articles 12, 13, and 19 of Bylaws to Incorporate Legal Changes	Mgmt	For	For
	Ordinary Business	Mgmt		
23	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For

### **ENAV SpA**

Meeting Date: 05/28/2025 **Record Date:** 05/19/2025

Country: Italy

Meeting Type: Annual

**Primary Security ID:** T3R4KN103

Ticker: ENAV

Shares Voted: 367,800

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Ordinary Business	Mgmt		
	Management Proposals	Mgmt		
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Allocation of Income	Mgmt	For	For
3	Approve Remuneration Policy	Mgmt	For	For
4	Approve Second Section of the Remuneration Report	Mgmt	For	For
5	Approve Short-Term Incentive Plan Based on STI 2024 Bonus	Mgmt	For	For

#### **ENAV SpA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
6	Approve Short-Term Incentive Plan Based on STI 2025 Bonus	Mgmt	For	For
	Appoint Internal Statutory Auditors (Slate Election) - Choose One of the Following Slates	Mgmt		
7.1	Slate 1 Submitted by Ministry of Economy and Finance	SH	None	Against
7.2	Slate 2 Submitted by Institutional Investors (Assogestioni)	SH	None	For
	Shareholder Proposal Submitted by Ministry of Economy and Finance	Mgmt		
8	Approve Internal Auditors' Remuneration	SH	None	For
	Management Proposal	Mgmt		
9	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For

### **Exxon Mobil Corporation**

**Meeting Date:** 05/28/2025 **Record Date:** 04/02/2025

Country: USA

ecord Date: 04/02/2025 Meeting Type: Annual

**Primary Security ID:** 30231G102

Ticker: XOM

Shares Voted: 592,999

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Michael J. Angelakis	Mgmt	For	For
1.2	Elect Director Angela F. Braly	Mgmt	For	For
1.3	Elect Director Maria S. Dreyfus	Mgmt	For	For
1.4	Elect Director John D. Harris, II	Mgmt	For	For
1.5	Elect Director Kaisa H. Hietala	Mgmt	For	For
1.6	Elect Director Joseph L. Hooley	Mgmt	For	For
1.7	Elect Director Steven A. Kandarian	Mgmt	For	For
1.8	Elect Director Alexander A. Karsner	Mgmt	For	For
1.9	Elect Director Lawrence W. Kellner	Mgmt	For	Against
1.10	Elect Director Dina Powell McCormick	Mgmt	For	For
1.11	Elect Director Jeffrey W. Ubben	Mgmt	For	For

## **Exxon Mobil Corporation**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.12	Elect Director Darren W. Woods	Mgmt	For	Against
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For

#### **Haleon Plc**

**Meeting Date:** 05/28/2025 **Record Date:** 05/23/2025

Country: United Kingdom

Meeting Type: Annual

Primary Security ID: G4232K100

Ticker: HLN

**Shares Voted:** 4,614,878

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Remuneration Report	Mgmt	For	For
3	Approve Final Dividend	Mgmt	For	For
4	Re-elect Sir Dave Lewis as Director	Mgmt	For	For
5	Re-elect Brian McNamara as Director	Mgmt	For	For
6	Elect Dawn Allen as Director	Mgmt	For	For
7	Re-elect Vindi Banga as Director	Mgmt	For	For
8	Elect Nancy Avila as Director	Mgmt	For	For
9	Re-elect Marie-Anne Aymerich as Director	Mgmt	For	For
10	Elect Blathnaid Bergin as Director	Mgmt	For	For
11	Re-elect Tracy Clarke as Director	Mgmt	For	For
12	Re-elect Dame Vivienne Cox as Director	Mgmt	For	For
13	Re-elect Asmita Dubey as Director	Mgmt	For	For
14	Elect Alan Stewart as Director	Mgmt	For	For
15	Reappoint KPMG LLP as Auditors	Mgmt	For	For
16	Authorise the Audit & Risk Committee to Fix Remuneration of Auditors	Mgmt	For	For

#### **Haleon Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
17	Authorise UK Political Donations and Expenditure	Mgmt	For	For
18	Authorise Issue of Equity	Mgmt	For	For
19	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For
20	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For
21	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For
22	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For

## **Meta Platforms, Inc.**

**Meeting Date:** 05/28/2025 **Record Date:** 04/01/2025

Country: USA

Meeting Type: Annual

Primary Security ID: 30303M102

Ticker: META

Shares Voted: 475,167

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Peggy Alford	Mgmt	For	Withhold
1.2	Elect Director Marc L. Andreessen	Mgmt	For	Withhold
1.3	Elect Director John Arnold	Mgmt	For	For
1.4	Elect Director Patrick Collison	Mgmt	For	For
1.5	Elect Director John Elkann	Mgmt	For	Withhold
1.6	Elect Director Andrew W. Houston	Mgmt	For	Withhold
1.7	Elect Director Nancy Killefer	Mgmt	For	For
1.8	Elect Director Robert M. Kimmitt	Mgmt	For	For
1.9	Elect Director Dina Powell McCormick	Mgmt	For	For
1.10	Elect Director Charles Songhurst	Mgmt	For	For
1.11	Elect Director Hock E. Tan	Mgmt	For	For
1.12	Elect Director Tracey T. Travis	Mgmt	For	For
1.13	Elect Director Dana White	Mgmt	For	For
1.14	Elect Director Tony Xu	Mgmt	For	Withhold
1.15	Elect Director Mark Zuckerberg	Mgmt	For	Withhold

## **Meta Platforms, Inc.**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Approve Omnibus Stock Plan	Mgmt	For	Against
4	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
5	Advisory Vote on Say on Pay Frequency	Mgmt	Three Years	One Year
6	Approve Recapitalization Plan for all Stock to Have One-vote per Share	SH	Against	For
7	Disclosure of Voting Results Based on Class of Shares	SH	Against	For
8	Report on Hate Targeting Marginalized Communities	SH	Against	For
9	Report on Child Safety and Harm Reduction	SH	Against	For
10	Report on Combatting Risks of Online Child Exploitation	SH	Against	For
11	Report on Risks of Unethical Use of External Data to Develop AI Products	SH	Against	For
12	Disclose a Climate Transition Plan Resulting in New Renewable Energy Capacity	SH	Against	For
13	Report on Investing in Bitcoin	SH	Against	Against
14	Report on Data Collection and Advertising Practices	SH	Against	For

## **Repsol SA**

**Meeting Date:** 05/29/2025 **Record Date:** 05/23/2025

**Country:** Spain **Meeting Type:** Annual

Ticker: REP

Primary Security ID: E8471S130

Shares Voted: 547,723

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Consolidated and Standalone Financial Statements	Mgmt	For	For
2	Approve Allocation of Income and Dividends	Mgmt	For	For
3	Approve Non-Financial Information Statement	Mgmt	For	For
4	Approve Discharge of Board	Mgmt	For	For

## Repsol SA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
5	Renew Appointment of PricewaterhouseCoopers as Auditor	Mgmt	For	For
6	Approve Dividends Charged Against Reserves	Mgmt	For	For
7	Approve Dividends Charged Against Reserves	Mgmt	For	For
8	Approve Reduction in Share Capital via Cancellation of Treasury Shares	Mgmt	For	For
9	Approve Reduction in Share Capital via Cancellation of Treasury Shares	Mgmt	For	For
10	Authorize Issuance of Non-Convertible and/or Convertible Bonds, Debentures, Warrants, and Other Debt Securities up to EUR 8.4 Billion with Exclusion of Preemptive Rights up to 10 Percent of Capital	Mgmt	For	For
11	Reelect Aurora Cata Sala as Director	Mgmt	For	For
12	Reelect Isabel Torremocha Ferrezuelo as Director	Mgmt	For	For
13	Reelect Mariano Marzo Carpio as Director	Mgmt	For	For
14	Advisory Vote on Remuneration Report	Mgmt	For	For
15	Approve Remuneration Policy	Mgmt	For	For
16	Amend Long-Term Incentive Plan	Mgmt	For	For
17	Amend Long-Term Incentive Plan	Mgmt	For	For
18	Authorize Board to Ratify and Execute Approved Resolutions	Mgmt	For	For

## **Arista Networks, Inc.**

**Meeting Date:** 05/30/2025 **Record Date:** 04/02/2025

Country: USA

Meeting Type: Annual

Primary Security ID: 040413205

Ticker: ANET

Shares Voted: 136,610

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Charles Giancarlo	Mgmt	For	For

## Arista Networks, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.2	Elect Director Daniel Scheinman	Mgmt	For	Withhold
1.3	Elect Director Yvonne Wassenaar	Mgmt	For	Withhold
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For

#### **Iberdrola SA**

Meeting Date: 05/30/2025 Record Date: 05/23/2025

Country: Spain

Meeting Type: Annual

**Primary Security ID:** E6165F166

Ticker: IBE

**Shares Voted:** 2,552,757

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Approve Consolidated and Standalone Financial Statements	Mgmt	For	For
2	Approve Consolidated and Standalone Management Reports	Mgmt	For	For
3	Approve Non-Financial Information Statement	Mgmt	For	For
4	Approve Discharge of Board	Mgmt	For	For
5.1	Amend Articles Re: Corporate Organization and Governance	Mgmt	For	For
5.2	Amend Articles Re: Technical Improvements and Update	Mgmt	For	For
6.1	Include Preamble in the General Meeting Regulations	Mgmt	For	For
6.2	Include Title I in the General Meeting Regulations	Mgmt	For	For
6.3	Include Title II in the General Meeting Regulations	Mgmt	For	For
6.4	Include Title III in the General Meeting Regulations	Mgmt	For	For
6.5	Include Titles IV and V in the General Meeting Regulations	Mgmt	For	For
6.6	Include Titles VI, VIII, VIII, IX and X in the General Meeting Regulations	Mgmt	For	For
6.7	Include Title XI in the General Meeting Regulations	Mgmt	For	For

#### **Iberdrola SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
6.8	Include Title XII in the General Meeting Regulations	Mgmt	For	For
7	Approve Engagement Dividend	Mgmt	For	For
8	Approve Allocation of Income and Dividends	Mgmt	For	For
9	Approve Scrip Dividends	Mgmt	For	For
10	Approve Scrip Dividends	Mgmt	For	For
11	Approve Reduction in Share Capital via Cancellation of Treasury Shares	Mgmt	For	For
12	Advisory Vote on Remuneration Report	Mgmt	For	For
13	Reelect Angel Jesus Acebes Paniagua as Director	Mgmt	For	For
14	Reelect Juan Manuel Gonzalez Serna as Director	Mgmt	For	For
15	Ratify Appointment of and Elect Ana Colonques Garcia-Planas as Director	Mgmt	For	For
16	Fix Number of Directors at 14	Mgmt	For	For
17	Authorize Issuance of Non-Convertible Bonds/Debentures and/or Other Debt Securities up to EUR 40 Billion and Issuance of Notes up to EUR 8 Billion	Mgmt	For	For
18	Authorize Board to Ratify and Execute Approved Resolutions	Mgmt	For	For

## Lowe's Companies, Inc.

**Meeting Date:** 05/30/2025 **Record Date:** 03/24/2025 **Country:** USA **Meeting Type:** Annual

**Primary Security ID:** 548661107

Ticker: LOW

Shares Voted: 135,895

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Raul Alvarez	Mgmt	For	For
1.2	Elect Director Scott H. Baxter	Mgmt	For	For
1.3	Elect Director Sandra B. Cochran	Mgmt	For	For
1.4	Elect Director Laurie Z. Douglas	Mgmt	For	For
1.5	Elect Director Richard W. Dreiling	Mgmt	For	For

## Lowe's Companies, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.6	Elect Director Marvin R. Ellison	Mgmt	For	For
1.7	Elect Director Navdeep Gupta	Mgmt	For	For
1.8	Elect Director Brian C. Rogers	Mgmt	For	For
1.9	Elect Director Bertram L. Scott	Mgmt	For	For
1.10	Elect Director Lawrence Simkins	Mgmt	For	For
1.11	Elect Director Colleen Taylor	Mgmt	For	For
1.12	Elect Director Mary Beth West	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For



# Monthly summary of votes cast

April 2025

The document summarizes the meetings in which Anima SGR attended and the votes cast, in line with its ESG policy, for each AGM agenda item.

#### **VOTE SUMMARY REPORT**

REPORTING PERIOD: 04/01/2025 to 04/30/2025

#### **Hewlett Packard Enterprise Company**

Meeting Date: 04/02/2025 Record Date: 02/03/2025 Country: USA

Meeting Type: Annual

Ticker: HPE

Primary Security ID: 42824C109

Shares Voted: 532,242

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Pamela L. Carter	Mgmt	For	For
1b	Elect Director Frank A. D'Amelio	Mgmt	For	For
1c	Elect Director Regina E. Dugan	Mgmt	For	For
1d	Elect Director Jean M. Hobby	Mgmt	For	For
1e	Elect Director Raymond J. Lane	Mgmt	For	For
1f	Elect Director Ann M. Livermore	Mgmt	For	For
1g	Elect Director Bethany J. Mayer	Mgmt	For	For
1h	Elect Director Antonio F. Neri	Mgmt	For	For
<b>1</b> i	Elect Director Charles H. Noski	Mgmt	For	For
1j	Elect Director Raymond E. Ozzie	Mgmt	For	For
1k	Elect Director Gary M. Reiner	Mgmt	For	For
11	Elect Director Patricia F. Russo	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Amend Omnibus Stock Plan	Mgmt	For	Against
4	Amend Qualified Employee Stock Purchase Plan	Mgmt	For	For
5	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
6	Report on Lobbying Payments and Policy	SH	Against	For

#### **Rio Tinto Plc**

Meeting Date: 04/03/2025 Record Date: 04/01/2025 Country: United Kingdom

Meeting Type: Annual

Ticker: RIO

**Primary Security ID:** G75754104

Shares Voted: 86,399

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Resolutions 1 to 19 will be Voted on by Rio Tinto plc and Rio Tinto Limited Shareholders as a Joint Electorate	Mgmt		
	Management Proposals	Mgmt		
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Remuneration Report for UK Law Purposes	Mgmt	For	For
3	Approve Remuneration Report for Australian Law Purposes	Mgmt	For	For
4	Elect Sharon Thorne as Director	Mgmt	For	For
5	Re-elect Dominic Barton as Director	Mgmt	For	For
6	Re-elect Peter Cunningham as Director	Mgmt	For	For
7	Re-elect Dean Dalla Valle as Director	Mgmt	For	Against
8	Re-elect Simon Henry as Director	Mgmt	For	For
9	Re-elect Susan Lloyd-Hurwitz as Director	Mgmt	For	For
10	Re-elect Martina Merz as Director	Mgmt	For	For
11	Re-elect Jennifer Nason as Director	Mgmt	For	For
12	Re-elect Joc O'Rourke as Director	Mgmt	For	For
13	Re-elect Jakob Stausholm as Director	Mgmt	For	For
14	Re-elect Ngaire Woods as Director	Mgmt	For	For
15	Re-elect Ben Wyatt as Director	Mgmt	For	For
16	Reappoint KPMG LLP as Auditors	Mgmt	For	For
17	Authorise Audit & Risk Committee to Fix Remuneration of Auditors	Mgmt	For	For
18	Authorise UK Political Donations and Expenditure	Mgmt	For	For
19	Approve Climate Action Plan	Mgmt	For	Against
	Resolutions 20 to 24 will be Voted on by Rio Tinto plc Shareholders Only	Mgmt		

#### **Rio Tinto Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
20	Authorise Issue of Equity	Mgmt	For	For
21	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For
22	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For
23	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For
	Shareholder Proposal	Mgmt		
24	Shareholder Requisitioned Resolution That the Company Instigates an Independent Review into the Possible Unification of the Dual-listed Structure into a Single Australian-domiciled Holding Company and Publishes the Results of that Review	SH	Against	For

### **AstraZeneca PLC**

**Meeting Date:** 04/11/2025 **Record Date:** 04/09/2025

Country: United Kingdom

Meeting Type: Annual

**Primary Security ID:** G0593M107

Ticker: AZN

**Shares Voted:** 1,112,865

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Dividends	Mgmt	For	For
3	Reappoint PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
4	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For
5a	Re-elect Michel Demare as Director	Mgmt	For	For
5b	Re-elect Pascal Soriot as Director	Mgmt	For	For
5c	Re-elect Aradhana Sarin as Director	Mgmt	For	For
5d	Re-elect Philip Broadley as Director	Mgmt	For	For
5e	Re-elect Euan Ashley as Director	Mgmt	For	For
5f	Elect Birgit Conix as Director	Mgmt	For	For
5g	Elect Rene Haas as Director	Mgmt	For	For

#### **AstraZeneca PLC**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
5h	Elect Karen Knudsen as Director	Mgmt	For	For
5i	Re-elect Diana Layfield as Director	Mgmt	For	For
5j	Re-elect Anna Manz as Director	Mgmt	For	For
5k	Re-elect Sheri McCoy as Director	Mgmt	For	For
51	Re-elect Tony Mok as Director	Mgmt	For	For
5m	Re-elect Nazneen Rahman as Director	Mgmt	For	For
5n	Re-elect Marcus Wallenberg as Director	Mgmt	For	For
6	Approve Remuneration Report	Mgmt	For	For
7	Authorise UK Political Donations and Expenditure	Mgmt	For	For
8	Authorise Issue of Equity	Mgmt	For	For
9	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For
10	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For
11	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For
12	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For

### **Infrastrutture Wireless Italiane SpA**

**Meeting Date:** 04/15/2025 **Record Date:** 04/04/2025

Country: Italy

Meeting Type: Annual

Primary Security ID: T6032P102

Ticker: INW

Shares Voted: 39,845

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Ordinary Business	Mgmt		
	Management Proposals	Mgmt		
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Allocation of Income	Mgmt	For	For
3	Approve Extraordinary Dividend Distribution	Mgmt	For	For
4	Approve Remuneration Policy	Mgmt	For	For

# **Infrastrutture Wireless Italiane SpA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
5	Approve Second Section of the Remuneration Report	Mgmt	For	For
6	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For
7	Adjust Remuneration of Auditors	Mgmt	For	For
8	Approve Climate Transition Plan	Mgmt	For	Against
	Appoint Directors (Slate Election) - Choose One of the Following Slates	Mgmt		
9.1	Slate Submitted by Central Tower Holding Company BV	SH	None	Against
9.2	Slate Submitted by Daphne 3 SpA	SH	None	Against
9.3	Slate Submitted by Institutional Investors (Assogestioni)	SH	None	For
	Shareholder Proposals Submitted by Daphne 3 SpA	Mgmt		
9bis	Deliberations Pursuant to Article 2390 of Civil Code Re: Decisions Inherent to Authorization of Board Members to Assume Positions in Competing Companies	SH	None	Against
10	Fix Board Terms for Directors	SH	None	For
	Management Proposal	Mgmt		
11	Approve Remuneration of Directors	Mgmt	For	For

### Piaggio & C SpA

Meeting Date: 04/15/2025 Record Date: 04/04/2025 Country: Italy
Meeting Type: Annual

Ticker: PIA

Primary Security ID: T74237107

**Shares Voted:** 5,081,416

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Ordinary Business	Mgmt		
1.1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
1.2	Approve Allocation of Income	Mgmt	For	For
2.1	Approve Remuneration Policy	Mgmt	For	Against
2.2	Approve Second Section of the Remuneration Report	Mgmt	For	Against

### Piaggio & C SpA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Authorize Share Repurchase Program and Reissuance of	Mgmt	For	Against
	Repurchased Shares			

# **Arnoldo Mondadori Editore SpA**

Meeting Date: 04/16/2025 Record Date: 04/07/2025 **Country:** Italy **Meeting Type:** Annual

Ticker: MN

**Primary Security ID:** T6901G126

**Shares Voted:** 11,494,415

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Ordinary Business	Mgmt		
	Management Proposals	Mgmt		
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Allocation of Income	Mgmt	For	For
3	Approve Dividend Distribution	Mgmt	For	For
4	Approve Remuneration Policy	Mgmt	For	For
5	Approve Second Section of the Remuneration Report	Mgmt	For	Against
6	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For
7	Approve Performance Share Plan	Mgmt	For	For
8	Approve Short-Term Incentive Plan	Mgmt	For	For
	Shareholder Proposal Submitted by Fininvest SpA	Mgmt		
9	Appoint Emilio Gatto as Primary Internal Statutory Auditor and Giancarlo Povoleri as Alternate Internal Statutory Auditor	SH	None	For

### **Iveco Group NV**

**Meeting Date:** 04/16/2025 **Record Date:** 03/19/2025

**Country:** Netherlands **Meeting Type:** Annual

Ticker: IVG

Primary Security ID: N47017103

**Shares Voted:** 3,418,513

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Annual Meeting Agenda	Mgmt		
1	Open Meeting	Mgmt		
2a	Receive Report of Management Board (Non-Voting)	Mgmt		
2b	Adopt Financial Statements	Mgmt	For	For
2c	Receive Explanation on Company's Reserves and Dividend Policy	Mgmt		
2d	Approve Dividends	Mgmt	For	For
2e	Approve Remuneration Report	Mgmt	For	For
3a	Approve Discharge of Executive Directors	Mgmt	For	For
3b	Approve Discharge of Non-Executive Directors	Mgmt	For	For
4a	Reelect Suzanne Heywood as Executive Director	Mgmt	For	Against
4b	Elect Olof Persson as an Executive Director	Mgmt	For	For
<b>4</b> c	Reelect Judy Curran as a Non-Executive Director	Mgmt	For	For
4d	Reelect Tufan Erginbilgic as a Non-Executive Director	Mgmt	For	For
4e	Elect Clara Fain as a Non-Executive Director	Mgmt	For	Against
4f	Reelect Essimari Kairisto as a Non-Executive Director	Mgmt	For	For
<b>4</b> g	Reelect Linda Knoll as a Non-Executive Director	Mgmt	For	Against
4h	Reelect Alessandro Nasi as a Non-Executive Director	Mgmt	For	Against
4i	Reelect Lorenzo Simonelli as a Non-Executive Director	Mgmt	For	Against
5	Reappoint Deloitte Accountants B.V. as Auditors	Mgmt	For	For
6	Amend Remuneration Policy	Mgmt	For	For
7	Approve Executive Incentive Bonus Plan	Mgmt	For	Against
8	Authorize Board to Repurchase Shares	Mgmt	For	For
9	Close Meeting	Mgmt		

### **Moncler SpA**

Meeting Date: 04/16/2025 Record Date: 04/07/2025 Country: Italy
Meeting Type: Annual

Ticker: MONC

**Primary Security ID:** T6730E110

Shares Voted: 92,678

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Ordinary Business	Mgmt		
	Management Proposals	Mgmt		
1.1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
1.2	Approve Allocation of Income	Mgmt	For	For
2.1	Approve Remuneration Policy	Mgmt	For	For
2.2	Approve Second Section of the Remuneration Report	Mgmt	For	For
3	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For
	Shareholder Proposals Submitted by Double R Srl	Mgmt		
4.1	Fix Number of Directors	SH	None	For
4.2	Fix Board Terms for Directors	SH	None	For
	Management Proposal	Mgmt		
4.3	Deliberations Pursuant to Article 2390 of Civil Code Re: Decisions Inherent to Authorization of Board Members to Assume Positions in Competing Companies	Mgmt	For	Against
	Appoint Directors (Slate Election) - Choose One of the Following Slates	Mgmt		
4.4.1	Slate 1 Submitted by Double R Srl	SH	None	Against
4.4.2	Slate 2 Submitted by Institutional Investors (Assogestioni)	SH	None	For
	Shareholder Proposal Submitted by Double R Srl	Mgmt		
4.5	Approve Remuneration of Directors	SH	None	For

### **Pharmanutra SpA**

**Meeting Date:** 04/16/2025 **Record Date:** 04/07/2025

Country: Italy

Meeting Type: Annual/Special

Ticker: PHN

Primary Security ID: T7S298129

Shares Voted: 1,243

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Ordinary Business	Mgmt		
	Management Proposals	Mgmt		
1.1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
1.2	Approve Allocation of Income	Mgmt	For	For
2.1	Approve Second Section of the Remuneration Report	Mgmt	For	Against
	Appoint Internal Statutory Auditors (Slate Election) - Choose One of the Following Slates	Mgmt		
3.1.1	Slate 1 Submitted by ALH Srl	SH	None	Against
3.1.2	Slate 2 Submitted by Institutional Investors (Assogestioni)	SH	None	For
	Shareholder Proposals Submitted by ALH Srl	Mgmt		
3.2	Appoint Chairman of Internal Statutory Auditors	SH	None	For
3.3	Approve Internal Auditors' Remuneration	SH	None	For
	Management Proposals	Mgmt		
4	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For
5	Appoint BDO Italia SpA as Auditor for Sustainability Reporting and Approve Their Remuneration	Mgmt	For	For
	Extraordinary Business	Mgmt		
1	Amend Company Bylaws Re: Articles 9, 10, 16 and 22	Mgmt	For	Against

### **Prysmian SpA**

**Meeting Date:** 04/16/2025

Country: Italy

Ticker: PRY

**Record Date:** 04/07/2025

Meeting Type: Annual/Special

**Primary Security ID:** T7630L105

Shares Voted: 319,610

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Ordinary Business	Mgmt		

### **Prysmian SpA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Allocation of Income	Mgmt	For	For
	Appoint Internal Statutory Auditors (Slate Election)	Mgmt		
3	Slate 1 Submitted by Institutional Investors (Assogestioni)	SH	None	For
4	Approve Internal Auditors' Remuneration	Mgmt	For	For
5	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For
6	Approve Employee Share Purchase Plan	Mgmt	For	For
7	Approve Employee Share Grant Plan	Mgmt	For	For
8	Approve Remuneration Policy	Mgmt	For	For
9	Approve Second Section of the Remuneration Report	Mgmt	For	Against
	Extraordinary Business	Mgmt		
1	Approve the Elimination of the Par Value of Shares; Amend Company Bylaws Re: Article 6	Mgmt	For	For
2	Approve Capital Increase to Service Share-Based Plans	Mgmt	For	For

### Banco di Desio e della Brianza SpA

Meeting Date: 04/17/2025 Record Date: 04/08/2025

Country: Italy

Meeting Type: Annual/Special

**Primary Security ID:** T1719F105

Ticker: BDB

**Shares Voted:** 1,707,515

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Extraordinary Business	Mgmt		
1	Amend Company Bylaws	Mgmt	For	Against
	Ordinary Business	Mgmt		
1.1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
1.2	Approve Allocation of Income	Mgmt	For	For
2.1	Approve Remuneration Policy	Mgmt	For	For
2.2	Approve Second Section of the Remuneration Report	Mgmt	For	For

# Banco di Desio e della Brianza SpA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Approve 2025 Incentive System Based on the Assignment of Phantom Shares	Mgmt	For	For
4	Adjust Remuneration of External Auditors	Mgmt	For	For

### **ERG SpA**

**Meeting Date:** 04/22/2025 **Record Date:** 04/09/2025

**Country:** Italy **Meeting Type:** Annual

Ticker: ERG

**Primary Security ID:** T3707Z101

Shares Voted: 413,444

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Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Ordinary Business	Mgmt		
	Management Proposals	Mgmt		
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Allocation of Income	Mgmt	For	For
	Appoint Internal Statutory Auditors (Slate Election) - Choose One of the Following Slates	Mgmt		
3.1.1	Slate 1 Submitted by SQ Renewables SpA	SH	None	Against
3.1.2	Slate 2 Submitted by Institutional Investors (Assogestioni)	SH	None	For
	Shareholder Proposal Submitted by SQ Renewables SpA	Mgmt		
3.2	Approve Internal Auditors' Remuneration	SH	None	For
	Management Proposals	Mgmt		
4	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For
5.1	Approve Remuneration Policy	Mgmt	For	For
5.2	Approve Second Section of the Remuneration Report	Mgmt	For	Against

### **Amplifon SpA**

Meeting Date: 04/23/2025 **Record Date:** 04/10/2025

Country: Italy

Meeting Type: Annual

**Primary Security ID:** T0388E118

Ticker: AMP

Shares Voted: 7,400

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Ordinary Business	Mgmt		
1.1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
1.2	Approve Allocation of Income	Mgmt	For	For
2.1	Fix Number of Directors	Mgmt	For	For
	Appoint Directors (Slate Election) - Choose One of the Following Slates	Mgmt		
2.2.1	Slate 1 Submitted by Ampliter Srl	SH	None	Against
2.2.2	Slate 2 Submitted by Institutional Investors (Assogestioni)	SH	None	For
3	Approve Remuneration of Directors	Mgmt	For	For
4.1	Approve Remuneration Policy	Mgmt	For	Against
4.2	Approve Second Section of the Remuneration Report	Mgmt	For	Against
5	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For
6	Amend Regulations on General Meetings	Mgmt	For	Against
	J			

### **Assicurazioni Generali SpA**

Meeting Date: 04/23/2025

Country: Italy

Ticker: G

**Record Date:** 04/10/2025

Meeting Type: Annual/Special

**Primary Security ID:** T05040109

Shares Voted: 193,852

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Ordinary Business	Mgmt		
	Management Proposals	Mgmt		
1a	Accept Financial Statements and Statutory Reports	Mgmt	For	For
1b	Approve Allocation of Income	Mgmt	For	For
2a	Fix Number of Directors	Mgmt	For	For

# Assicurazioni Generali SpA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Appoint Directors (Slate Election) - Choose One of the Following Slates	Mgmt		
2b.1	Slate 1 Submitted by Mediobanca	SH	None	Against
2b.2	Slate 2 Submitted by VM 2006 Srl	SH	None	Against
2b.3	Slate 3 Submitted by Institutional Investors (Assogestioni)	SH	None	For
	Approve Remuneration of Directors - Choose One of the Following Proposals	Mgmt		
2c.1	Approve Fees Proposed by the Board of Directors	Mgmt	For	For
2c.2	Approve Fees Proposed by VM 2006 Srl	SH	None	Against
	Shareholder Proposal Submitted by VM 2006 Srl	Mgmt		
3a	Appoint Annalisa Firmani as Alternate Internal Statutory Auditor	SH	None	For
	Management Proposals	Mgmt		
4a	Approve Remuneration Policy	Mgmt	For	For
4b	Approve Second Section of the Remuneration Report	Mgmt	For	Against
5a	Approve Group Long Term Incentive Plan	Mgmt	For	For
5b	Authorize Share Repurchase Program and Reissuance of Repurchased Shares to Service Group Long Term Incentive Plan	Mgmt	For	For
6a	Authorize Share Repurchase Program	Mgmt	For	For
	Extraordinary Business	Mgmt		
6b	Authorize Cancellation of Treasury Shares without Reduction of Share Capital	Mgmt	For	For
7a	Amend Company Bylaws Re: Article 9.1	Mgmt	For	For

### **NatWest Group Plc**

Meeting Date: 04/23/2025 Record Date: 04/17/2025 Primary Security ID: G6422B147 **Country:** United Kingdom **Meeting Type:** Annual

Ticker: NWG

**Shares Voted:** 5,252,582

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Remuneration Policy	Mgmt	For	For
3	Approve Remuneration Report	Mgmt	For	For
4	Approve Final Dividend	Mgmt	For	For
5	Re-elect Rick Haythornthwaite as Director	Mgmt	For	For
6	Re-elect Paul Thwaite as Director	Mgmt	For	For
7	Re-elect Katie Murray as Director	Mgmt	For	For
8	Re-elect Frank Dangeard as Director	Mgmt	For	Abstain
9	Re-elect Roisin Donnelly as Director	Mgmt	For	For
10	Re-elect Patrick Flynn as Director	Mgmt	For	For
11	Elect Geeta Gopalan as Director	Mgmt	For	For
12	Re-elect Yasmin Jetha as Director	Mgmt	For	For
13	Re-elect Stuart Lewis as Director	Mgmt	For	For
14	Elect Gill Whitehead as Director	Mgmt	For	For
15	Re-elect Lena Wilson as Director	Mgmt	For	For
16	Reappoint Ernst & Young LLP as Auditors	Mgmt	For	For
17	Authorise the Group Audit Committee to Fix Remuneration of Auditors	Mgmt	For	For
18	Authorise Issue of Equity	Mgmt	For	For
19	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For
20	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For
21	Authorise Issue of Equity in Connection with Equity Convertible Notes	Mgmt	For	For
22	Authorise Issue of Equity without Pre-emptive Rights in Connection with Equity Convertible Notes	Mgmt	For	For

### **NatWest Group Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
23	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For
24	Authorise UK Political Donations and Expenditure	Mgmt	For	For
25	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For
26	Authorise Off-Market Purchase of Ordinary Shares from HM Treasury	Mgmt	For	For
27	Authorise Off-Market Purchase of Preference Shares	Mgmt	For	For

### The Goldman Sachs Group, Inc.

**Meeting Date:** 04/23/2025 **Record Date:** 02/24/2025

**Country:** USA **Meeting Type:** Annual

Ticker: GS

Primary Security ID: 38141G104

Shares Voted: 66,974

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Michele Burns	Mgmt	For	For
1b	Elect Director Mark Flaherty	Mgmt	For	For
1c	Elect Director Kimberley Harris	Mgmt	For	For
1d	Elect Director John Hess	Mgmt	For	For
1e	Elect Director Kevin Johnson	Mgmt	For	For
1f	Elect Director Ellen Kullman	Mgmt	For	For
1g	Elect Director KC McClure	Mgmt	For	For
1h	Elect Director Lakshmi Mittal	Mgmt	For	For
1i	Elect Director Thomas Montag	Mgmt	For	For
1j	Elect Director Peter Oppenheimer	Mgmt	For	For
1k	Elect Director David Solomon	Mgmt	For	For
11	Elect Director Jan Tighe	Mgmt	For	For
1m	Elect Director David Viniar	Mgmt	For	For
1n	Elect Director John Waldron	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	Against
3	Amend Omnibus Stock Plan	Mgmt	For	Against

# The Goldman Sachs Group, Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
5	Consider Abolishing DEI Goals from Compensation Inducements	SH	Against	Against
6	Conduct and Report a Third-Party Racial Equity Audit on Risks Related to Race-based Initiatives	SH	Against	Against
7	Report on Clean Energy Supply Financing Ratio	SH	Against	For

#### **ENGIE SA**

Meeting Date: 04/24/2025

Country: France

Ticker: ENGI

**Record Date:** 04/22/2025

Meeting Type: Annual/Special

**Primary Security ID:** F7629A107

**Shares Voted:** 1,645,848

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction	
	Ordinary Business	Mgmt			
1	Approve Financial Statements and Statutory Reports	Mgmt	For	For	
2	Approve Consolidated Financial Statements and Statutory Reports	Mgmt	For	For	
3	Approve Allocation of Income and Dividends of EUR 1.48 per Share	Mgmt	For	For	
4	Approve Auditors' Special Report on Related-Party Transactions	Mgmt	For	For	
5	Authorize Repurchase of Up to 10 Percent of Issued Share Capital	Mgmt	For	For	
6	Reelect Catherine MacGregor as Director	Mgmt	For	Against	
Α	Elect Stefano Bassi as Representative of Employee Shareholders to the Board	Mgmt	Abstain	Against	
7	Elect Gildas Gouvaze as Representative of Employee Shareholders to the Board	Mgmt	For	For	
8	Approve Compensation Report of Corporate Officers	Mgmt	For	For	
9	Approve Compensation of Jean-Pierre Clamadieu, Chairman of the Board	Mgmt	For	For	

#### **ENGIE SA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
10	Approve Compensation of Catherine MacGregor, CEO	Mgmt	For	For
11	Approve Remuneration Policy of Directors	Mgmt	For	For
12	Approve Remuneration Policy of Chairman of the Board	Mgmt	For	For
13	Approve Remuneration Policy of CEO	Mgmt	For	For
14	Approve Company's Climate Transition Plan	Mgmt	For	For
	Extraordinary Business	Mgmt		
15	Authorize Capital Issuances for Use in Employee Stock Purchase Plans	Mgmt	For	For
16	Authorize Capital Issuances for Use in Employee Stock Purchase Plans Reserved for Employees of International Subsidiaries	Mgmt	For	For
17	Amend Article 13 of Bylaws Re: Election of Representatives of Employee to the Board	Mgmt	For	For
18	Amend Articles 13, 14, 17, 27 of Bylaws to Comply with Legal Changes	Mgmt	For	For
19	Authorize Filing of Required Documents/Other Formalities	Mgmt	For	For

### **Iren SpA**

Meeting Date: 04/24/2025 Record Date: 04/11/2025 **Country:** Italy **Meeting Type:** Annual

Ticker: IRE

Primary Security ID: T5551Y106

Shares Voted: 134,385

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Ordinary Business	Mgmt		
	Management Proposals	Mgmt		
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Allocation of Income	Mgmt	For	For
3	Approve Remuneration Policy	Mgmt	For	Against
4	Approve Second Section of the Remuneration Report	Mgmt	For	For

### **Iren SpA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Appoint Directors (Slate Election) - Choose One of the Following Slates	Mgmt		
5.1	Slate 1 Submitted by Finanziaria Sviluppo Utilities Srl, FCT Holding SpA, Municipality of Reggio Emilia and Municipality of La Spezia	SH	None	Against
5.2	Slate 2 Submitted by Institutional Investors (Assogestioni)	SH	None	For
	Shareholder Proposal Submitted by FCT Holding SpA	Mgmt		
6	Approve Remuneration of Directors	SH	None	For

### **Acea SpA**

Meeting Date: 04/28/2025 **Record Date:** 04/15/2025

Country: Italy

Meeting Type: Annual

**Primary Security ID:** T0040K106

Ticker: ACE

Shares Voted: 904,120

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Ordinary Business	Mgmt		
	Management Proposals	Mgmt		
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Allocation of Income	Mgmt	For	For
3	Approve Remuneration Policy	Mgmt	For	For
4	Approve Second Section of the Remuneration Report	Mgmt	For	For
	Appoint Internal Statutory Auditors (Slate Election) - Choose One of the Following Slates	Mgmt		
5.1	Slate 1 Submitted by Roma Capitale	SH	None	Against
5.2	Slate 2 Submitted by Fincal SpA	SH	None	Against
5.3	Slate 3 Submitted by Institutional Investors (Assogestioni)	SH	None	For
6	Appoint Chairman of Internal Statutory Auditors	SH	None	For
	Shareholder Proposal Submitted by Roma Capitale	Mgmt		

#### **Acea SpA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
7	Approve Internal Auditors' Remuneration	SH	None	For
	Shareholder Proposal Submitted by Suez International SAS	Mgmt		
8	Elect Ferruccio Resta as Director	SH	None	For

### **MARR SpA**

Meeting Date: 04/28/2025

Country: Italy

Ticker: MARR

**Record Date:** 04/15/2025

Meeting Type: Annual/Special

**Primary Security ID:** T6456M106

**Shares Voted:** 1,392,801

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Ordinary Business	Mgmt		
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Allocation of Income and Dividend Distribution	Mgmt	For	For
3.1	Approve Remuneration Policy	Mgmt	For	Against
3.2	Approve Second Section of the Remuneration Report	Mgmt	For	For
4	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For
5.1	Approve Deloitte & Touche SpA as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
5.2	Approve EY SpA as Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
6	Appoint Deloitte & Touche SpA as Auditor for Sustainability Reporting	Mgmt	For	For
	Extraordinary Business	Mgmt		
1	Amend Company Bylaws Re: Articles 9 and 16	Mgmt	For	Against

### **REVO Insurance SpA**

**Meeting Date:** 04/28/2025 **Record Date:** 04/15/2025

**Country:** Italy **Meeting Type:** Annual

Ticker: REVO

Primary Security ID: T3588K124

Shares Voted: 442,985

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Ordinary Business	Mgmt		
	Management Proposals	Mgmt		
1a	Accept Financial Statements and Statutory Reports	Mgmt	For	For
1b	Approve Allocation of Income	Mgmt	For	For
2a	Approve Remuneration Policy	Mgmt	For	For
2b	Approve Second Section of the Remuneration Report	Mgmt	For	Against
3	Approve Compensation Plan	Mgmt	For	For
4	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	Against
5	Appoint KPMG SpA as Auditor for Sustainability Reporting and Approve Their Remuneration	Mgmt	For	For
6	Approve Auditors and Authorize Board to Fix Their Remuneration	Mgmt	For	For
	Shareholder Proposal Submitted by REVO Advisory Srl	Mgmt		
7a	Fix Number of Directors	SH	None	For
	Appoint Directors (Slate Election)	Mgmt		
7b	Slate Submitted by REVO Advisory Srl	SH	None	For
	Shareholder Proposal Submitted by REVO Advisory Srl	Mgmt		
7c	Approve Remuneration of Directors	SH	None	For

### El.En. SpA

Meeting Date: 04/29/2025

Country: Italy

Ticker: ELN

**Record Date:** 04/16/2025

Meeting Type: Annual/Special

**Primary Security ID:** T3598E126

Shares Voted: 947,523

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction

Ordinary Business

Mgmt

# El.En. SpA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
1.2	Approve Allocation of Income	Mgmt	For	For
2.1	Approve Remuneration Policy	Mgmt	For	Against
2.2	Approve Second Section of the Remuneration Report	Mgmt	For	Against
	Appoint Internal Statutory Auditors (Slate Election) - Choose One of the Following Slates	Mgmt		
3.1.1	Slate 1 Submitted by Andrea Cangioli	SH	None	Against
3.1.2	Slate 2 Submitted by Institutional Investors (Assogestioni)	SH	None	For
3.2	Approve Internal Auditors' Remuneration	Mgmt	For	For
4	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For
5	Approve Stock Grant Plan 2025-2028 for Employees and Collaborators	Mgmt	For	Against
6	Approve Stock Grant Plan 2025-2028 for the General Manager	Mgmt	For	Against
	Extraordinary Business	Mgmt		
1	Amend Articles Re: Article 20	Mgmt	For	For

# **Equita Group SpA**

**Meeting Date:** 04/29/2025 **Record Date:** 04/16/2025

Country: Italy

Meeting Type: Annual/Special

Primary Security ID: T3R1DB111

Ticker: EQUI

**Shares Voted:** 2,451,068

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Ordinary Business	Mgmt		
1.1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
1.2	Approve Allocation of Income	Mgmt	For	For
2.1	Approve Remuneration Policy	Mgmt	For	Against
2.2	Approve Second Section of the Remuneration Report	Mgmt	For	Against

### **Equita Group SpA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
3	Approve Equita Group Plan 2025-2027 Based on Financial Instruments	Mgmt	For	Against
4	Amend Equita Group Plan 2022-2025 Based on Phantom Shares	Mgmt	For	Against
5	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For
6	Appoint Ernst & Young SpA as Auditor for Sustainability Reporting and Approve Their Remuneration	Mgmt	For	For
	Extraordinary Business	Mgmt		
1.1	Amend Company Bylaws Re: Article 2	Mgmt	For	For
1.2	Amend Company Bylaws Re: Article 6-bis	Mgmt	For	Against
1.3	Amend Company Bylaws Re: Article 10	Mgmt	For	Against
1.4	Amend Company Bylaws Re: Article 12	Mgmt	For	For
1.5	Amend Company Bylaws Re: Article 15	Mgmt	For	For

### **Intesa Sanpaolo SpA**

Meeting Date: 04/29/2025 Record Date: 04/16/2025 Country: Italy

Meeting Type: Annual/Special

**Primary Security ID:** T55067101

Ticker: ISP

**Shares Voted:** 29,961,342

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Ordinary Business	Mgmt		
	Management Proposals	Mgmt		
1a	Accept Financial Statements and Statutory Reports	Mgmt	For	For
1b	Approve Allocation of Income	Mgmt	For	For
	Shareholder Proposal Submitted by Banking Foundations	Mgmt		
2a	Fix Number of Directors	SH	None	For
	Appoint Directors (Slate Election) - Choose One of the Following Slates	Mgmt		

# Intesa Sanpaolo SpA

**Proposal Text** 

Proposal Number

2b.1	Slate 1 Submitted by Banking Foundations	SH	None	Against	
2b.2	Slate 2 Submitted by Institutional Investors (Assogestioni)	SH	None	For	
	Shareholder Proposal Submitted by Banking Foundations	Mgmt			
2c	Elect Gian Maria Gros-Pietro as Board Chair and Paola Tagliavini as Deputy Chair	SH	None	For	
	Management Proposal	Mgmt			
3a	Approve Remuneration Policies in Respect of Board Members	Mgmt	For	For	
	Shareholder Proposal Submitted by Banking Foundations	Mgmt			
3b	Approve Remuneration of Directors	SH	None	For	
	Management Proposals	Mgmt			
3c	Approve Remuneration Policy	Mgmt	For	For	
3d	Approve Second Section of the Remuneration Report	Mgmt	For	For	
3e	Approve Annual Incentive Plan	Mgmt	For	For	
4a	Authorize Share Repurchase Program	Mgmt	For	For	
4b	Authorize Share Repurchase Program and Reissuance of Repurchased Shares to Service Incentive Plans	Mgmt	For	For	
4c	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For	
	Extraordinary Business	Mgmt			
1	Authorize Cancellation of Shares without Reduction of	Mgmt	For	For	

Mgmt Rec

Proponent

Vote

Instruction

Meeting Date: 04/29/2025 Record Date: 04/16/2025 Primary Security ID: T6S93U107 Country: Italy

Meeting Type: Annual

Ticker: NDT

Shares Voted: 161,422

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Ordinary Business	Mgmt		
	Management Proposals	Mgmt		
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Allocation of Income	Mgmt	For	For
3	Receive Consolidated Financial Statements and Statutory Reports (Non-Voting)	Mgmt		
4	Receive Sustainability Report for the Financial Year 2024 (Non-Voting)	Mgmt		
5	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For
	Shareholder Proposals Submitted by Finanziaria Valentini SpA	Mgmt		
6.1	Fix Number of Directors	SH	None	For
6.2	Fix Board Terms for Directors	SH	None	For
	Appoint Directors (Slate Election) - Choose One of the Following Slates	Mgmt		
6.3.1	Slate 1 Submitted by Finanziaria Valentini SpA	SH	None	Against
6.3.2	Slate 2 Submitted by Institutional Investors (Assogestioni)	SH	None	For
	Shareholder Proposals Submitted by Finanziaria Valentini SpA	Mgmt		
6.4	Elect Gianluca Valentini as Board Chair	SH	None	For
6.5	Approve Remuneration of Directors	SH	None	For
	Management Proposals	Mgmt		
7.1	Approve Remuneration Policy	Mgmt	For	Against
7.2	Approve Second Section of the Remuneration Report	Mgmt	For	Against
8	Appoint BDO Italia SpA as Auditor for Sustainability Reporting and Approve Their Remuneration	Mgmt	For	For

# **Unipol Assicurazioni SpA**

Meeting Date: 04/29/2025 **Record Date:** 04/16/2025

**Primary Security ID:** T9532W106

Country: Italy

Meeting Type: Annual/Special

Ticker: UNI

**Shares Voted:** 2,873,593

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Ordinary Business	Mgmt		
	Management Proposals	Mgmt		
1a	Accept Financial Statements and Statutory Reports	Mgmt	For	For
1b	Approve Allocation of Income and Dividend Distribution	Mgmt	For	For
	Shareholder Proposal Submitted by the Shareholders' Agreement	Mgmt		
2a	Fix Number of Directors	SH	None	For
	Appoint Directors (Slate Election) - Choose One of the Following Slates	Mgmt		
2b.1	Slate 1 Submitted by the Shareholders' Agreement	SH	None	Against
2b.2	Slate 2 Submitted by Institutional Investors (Assogestioni)	SH	None	For
	Shareholder Proposals Submitted by the Shareholders' Agreement	Mgmt		
2c	Approve Remuneration of Directors	SH	None	For
2d	Deliberations Pursuant to Article 2390 of Civil Code Re: Decisions Inherent to Authorization of Board Members to Assume Positions in Competing Companies	SH	None	Against
	Appoint Internal Statutory Auditors (Slate Election) - Choose One of the Following Slates	Mgmt		
3a.1	Slate 1 Submitted by the Shareholders' Agreement	SH	None	Against
3a.2	Slate 2 Submitted by Institutional Investors (Assogestioni)	SH	None	For
	Shareholder Proposal Submitted by the Shareholders' Agreement	Mgmt		
3b	Approve Internal Auditors' Remuneration	SH	None	For
	Management Proposals	Mgmt		

# **Unipol Assicurazioni SpA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4a	Approve Remuneration Policy	Mgmt	For	Against
4b	Approve Second Section of the Remuneration Report	Mgmt	For	Against
5a	Amend Performance Share Plan	Mgmt	For	For
5b	Approve Compensation Plan	Mgmt	For	Against
6	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	Against
	Extraordinary Business	Mgmt		
1a	Amend Company Bylaws Re: Article 5	Mgmt	For	For
1b	Amend Company Bylaws Re: Article 10	Mgmt	For	For
1c	Amend Company Bylaws Re: Article 11	Mgmt	For	For

### Zignago Vetro SpA

**Meeting Date:** 04/29/2025 **Record Date:** 04/16/2025

Country: Italy

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Meeting Type: Annual

**Primary Security ID:** T9862R107

Ticker: ZV

Shares Voted: 105,367

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Ordinary Business	Mgmt		
	Management Proposals	Mgmt		
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Allocation of Income	Mgmt	For	For
3	Approve 2025-2027 Performance Shares Plan	Mgmt	For	Against
4	Approve Remuneration Policy	Mgmt	For	Against
5	Approve Second Section of the Remuneration Report	Mgmt	For	Against
6	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	Against
	Shareholder Proposals Submitted by Zignago Holding SpA	Mgmt		
7	Fix Number of Directors	SH	None	For
8	Fix Board Terms for Directors	SH	None	For

### Zignago Vetro SpA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Appoint Directors (Slate Election) - Choose One of the Following Slates	Mgmt		
9.1	Slate 1 Submitted by Institutional Investors (Assogestioni)	SH	None	For
9.2	Slate 2 Submitted by Zignago Holding SpA	SH	None	Against
	Shareholder Proposal Submitted by Zignago Holding SpA	Mgmt		
10	Approve Remuneration of Directors	SH	None	For
	Management Proposal	Mgmt		
11	Deliberations Pursuant to Article 2390 of Civil Code Re: Decisions Inherent to Authorization of Board Members to Assume Positions in Competing Companies	Mgmt	For	Against
	Appoint Internal Statutory Auditors (Slate Election) - Choose One of the Following Slates	Mgmt		
12.1	Slate 1 Submitted by Institutional Investors (Assogestioni)	SH	None	For
12.2	Slate 2 Submitted by Zignago Holding SpA	SH	None	Against
13	Appoint Chairman of Internal Statutory Auditors	SH	None	For
	Shareholder Proposal Submitted by Zignago Holding SpA	Mgmt		
14	Approve Internal Auditors' Remuneration	SH	None	For

### **Banca Popolare di Sondrio SpA**

Meeting Date: 04/30/2025 Record Date: 04/17/2025 Country: Italy

Ticker: BPSO

Meeting Type: Annual/Special

Primary Security ID: T1549L116

Shares Voted: 38,461

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Ordinary Business	Mgmt		
1a	Accept Financial Statements and Statutory Reports	Mgmt	For	For

# **Banca Popolare di Sondrio SpA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1b	Approve Allocation of Income	Mgmt	For	For
2a1	Approve Remuneration Policy	Mgmt	For	For
2a2	Approve Second Section of the Remuneration Report	Mgmt	For	For
2b	Approve Compensation Plan	Mgmt	For	For
2c	Approve Long-Term Compensation Plan	Mgmt	For	For
2d	Authorize Reissuance of Repurchased Shares to Service the Compensation Plans	Mgmt	For	For
	Appoint Directors (Slate Election) - Choose One of the Following Slates	Mgmt		
3.1	Slate 1 Submitted by Institutional Investors	SH	None	For
3.2	Slate 2 Submitted by 8 Shareholders	SH	None	Against
4	Approve Remuneration of Directors	Mgmt	For	For
	Extraordinary Business	Mgmt		
1	Amend Company Bylaws Re: Article 49	Mgmt	For	For

### **Canadian Pacific Kansas City Limited**

**Meeting Date:** 04/30/2025 **Record Date:** 03/10/2025

Country: Canada

Meeting Type: Annual/Special

Primary Security ID: 13646K108

Ticker: CP

Shares Voted: 205,648

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
2	Advisory Vote on Executive Compensation Approach	Mgmt	For	For
3	Management Advisory Vote on Climate Change	Mgmt	For	Against
4	Approve Amendments to Advance Notice Requirement	Mgmt	For	Against
5.1	Elect Director John Baird	Mgmt	For	For
5.2	Elect Director Isabelle Courville	Mgmt	For	For
5.3	Elect Director Keith E. Creel	Mgmt	For	For
5.4	Elect Director Antonio Garza	Mgmt	For	For

# **Canadian Pacific Kansas City Limited**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
5.5	Elect Director Arturo Gutierrez Hernandez	Mgmt	For	For
5.6	Elect Director Edward R. Hamberger	Mgmt	For	For
5.7	Elect Director Janet H. Kennedy	Mgmt	For	For
5.8	Elect Director Henry J. Maier	Mgmt	For	For
5.9	Elect Director Matthew H. Paull	Mgmt	For	For
5.10	Elect Director Jane L. Peverett	Mgmt	For	For
5.11	Elect Director Andrea Robertson	Mgmt	For	For
5.12	Elect Director Gordon T. Trafton	Mgmt	For	For

# **Credito Emiliano SpA**

Meeting Date: 04/30/2025 **Record Date:** 04/17/2025

Country: Italy

Meeting Type: Annual

Ticker: CE

**Primary Security ID:** T3243Z136

Shares Voted: 88,356

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Ordinary Business	Mgmt		
	Management Proposals	Mgmt		
1	Approve Financial Statements, Statutory Reports, and Allocation of Income	Mgmt	For	For
2	Approve Remuneration of Directors	Mgmt	For	For
	Appoint Internal Statutory Auditors (Slate Election) - Choose One of the Following Slates	Mgmt		
3.1	Slate 1 Submitted by Credito Emiliano Holding SpA	SH	None	Against
3.2	Slate 2 Submitted by Institutional Investors (Assogestioni)	SH	None	For
	Shareholder Proposal Submitted by Credito Emiliano Holding SpA	Mgmt		
4	Approve Internal Auditors' Remuneration	SH	None	For
	Management Proposals	Mgmt		

# **Credito Emiliano SpA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
5	Adjust Remuneration of Auditors	Mgmt	For	For
6	Adjust Auditor Mandate and Remuneration	Mgmt	For	For
7	Allow the Board to Adjust the Remuneration of the External Auditors	Mgmt	For	For
8a	Approve Remuneration Policy	Mgmt	For	For
8b	Approve Severance Payments Policy	Mgmt	For	For
8c	Approve Second Section of the Remuneration Report	Mgmt	For	Against
8d	Approve Share-Based Incentive Plan	Mgmt	For	For
9	Authorize Share Repurchase Program and Reissuance of Repurchased Shares to Service the Stock-Based Compensation Plans	Mgmt	For	For
10	Approve Fixed-Variable Compensation Ratio	Mgmt	For	For

### **De'Longhi SpA**

**Meeting Date:** 04/30/2025 **Record Date:** 04/17/2025

Country: Italy

Meeting Type: Annual/Special

**Primary Security ID:** T3508H102

Ticker: DLG

Shares Voted: 25,500

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Ordinary Business	Mgmt		
	Management Proposals	Mgmt		
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Allocation of Income	Mgmt	For	For
3.1	Approve Remuneration Policy	Mgmt	For	For
3.2	Approve Second Section of the Remuneration Report	Mgmt	For	For
	Shareholder Proposals Submitted by De Longhi Industrial SA	Mgmt		
4.1	Fix Number of Directors	SH	None	For
4.2	Fix Board Terms for Directors	SH	None	For

### **De'Longhi SpA**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Appoint Directors (Slate Election) - Choose One of the Following Slates	Mgmt		
4.3.1	Slate 1 Submitted by De Longhi Industrial SA	SH	None	Against
4.3.2	Slate 2 Submitted by Institutional Investors (Assogestioni)	SH	None	For
	Shareholder Proposals Submitted by De Longhi Industrial SA	Mgmt		
4.4	Elect Fabio de' Longhi as Board Chair	SH	None	Against
4.5	Approve Remuneration of Directors	SH	None	For
	Appoint Internal Statutory Auditors (Slate Election) - Choose One of the Following Slates	Mgmt		
5.1.1	Slate 1 Submitted by De Longhi Industrial SA	SH	None	Against
5.1.2	Slate 2 Submitted by Institutional Investors (Assogestioni)	SH	None	For
	Shareholder Proposal Submitted by De Longhi Industrial SA	Mgmt		
5.2	Approve Internal Auditors' Remuneration	SH	None	For
	Management Proposals	Mgmt		
6	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For
7	Amend Regulations on General Meetings	Mgmt	For	Against
	Extraordinary Business	Mgmt		
1	Amend Company Bylaws Re: Article 11	Mgmt	For	Against
2	Approve the Elimination of the Par Value of Shares; Amend Company Bylaws Re: Article 5 and 5-quarter	Mgmt	For	For

### **Nexi SpA**

Meeting Date: 04/30/2025 **Record Date:** 04/17/2025 **Primary Security ID:** T6S18J104 Country: Italy

Meeting Type: Annual/Special

Ticker: NEXI

Shares Voted: 97,861

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
	Ordinary Business	Mgmt		
	Management Proposals	Mgmt		
1	Approve Financial Statements, Statutory Reports, and Treatment of Net Loss	Mgmt	For	For
2	Approve Partial Distribution of Reserves	Mgmt	For	For
3.1	Approve Remuneration Policy	Mgmt	For	Against
3.2	Approve Second Section of the Remuneration Report	Mgmt	For	Against
4	Authorize Share Repurchase Program and Reissuance of Repurchased Shares	Mgmt	For	For
5.1	Fix Number of Directors	Mgmt	For	For
5.2	Fix Board Terms for Directors	Mgmt	For	For
	Appoint Directors (Slate Election) - Choose One of the Following Slates	Mgmt		
5.3.1	Slate 1 Submitted by Institutional Investors (Assogestioni)	SH	None	For
5.3.2	Slate 2 Submitted by CDP Equity SpA, CDPE Investimenti SpA, Mercury UK Holdco Limited, AB Europe (Luxembourg) Investment Sarl, Eagle (AIBC) & CY SCA, Evergood H&F Lux Sarl, Neptune (BC) Sarl	SH	None	Against
	Shareholder Proposal Submitted by CDP Equity SpA, CDPE Investimenti SpA, Mercury UK Holdco Limited, AB Europe (Luxembourg) Investment Sarl, Eagle (AIBC) & CY SCA, Evergood H&F Lux Sarl, Neptune (BC) Sarl	Mgmt		
5.4	Elect Marcello Sala as Board Chair	SH	None	For
	Management Proposal	Mgmt		
5.5	Approve Remuneration of Directors	Mgmt	For	For
	Appoint Internal Statutory Auditors (Slate Election) - Choose One of the Following Slates	Mgmt		

# Nexi SpA

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
6.1.1	Slate 1 Submitted by Institutional Investors (Assogestioni)	SH	None	For
6.1.2	Slate 2 Submitted by CDP Equity SpA, CDPE Investimenti SpA, Mercury UK Holdco Limited, AB Europe (Luxembourg) Investment Sarl, Eagle (AIBC) & CY SCA, Evergood H&F Lux Sarl, Neptune (BC) Sarl	SH	None	Against
6.2	Appoint Chairman of Internal Statutory Auditors	SH	None	For
	Management Proposals	Mgmt		
6.3	Approve Internal Auditors' Remuneration	Mgmt	For	For
7	Approve Long Term Incentive Plan	Mgmt	For	Against
8	Adjust Remuneration of External Auditors	Mgmt	For	For
	Extraordinary Business	Mgmt		
1	Authorize Cancellation of Shares without Reduction of Share Capital; Amend Article 6	Mgmt	For	For
2	Authorize Board to Increase Capital to Service the Long Term Incentive Plan	Mgmt	For	Against

### **The Coca-Cola Company**

Meeting Date: 04/30/2025 Record Date: 03/03/2025 **Country:** USA **Meeting Type:** Annual

Primary Security ID: 191216100

Ticker: KO

Shares Voted: 1,631,226

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Elect Director Herb Allen	Mgmt	For	For
1.2	Elect Director Bela Bajaria	Mgmt	For	For
1.3	Elect Director Ana Botin	Mgmt	For	For
1.4	Elect Director Christopher C. Davis	Mgmt	For	For
1.5	Elect Director Carolyn Everson	Mgmt	For	For
1.6	Elect Director Thomas S. Gayner	Mgmt	For	For
1.7	Elect Director Maria Elena Lagomasino	Mgmt	For	For

# **The Coca-Cola Company**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.8	Elect Director Amity Millhiser	Mgmt	For	For
1.9	Elect Director James Quincey	Mgmt	For	For
1.10	Elect Director Caroline J. Tsay	Mgmt	For	For
1.11	Elect Director David B. Weinberg	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
4	Issue Third Party Assessment of Safety of Non-Sugar Sweeteners	SH	Against	For
5	Report on Food Waste Management and Targets to Reduce Food Waste	SH	Against	For
6	Establish a Board Committee on Improper Influence	SH	Against	Against
7	Consider Abolishing DEI Goals from Compensation Inducements	SH	Against	Against
8	Report on Impacts Related to Associating Brand with Politically Divisive Events	SH	Against	Against
9	Report on Risks Related to Discrimination Against Individuals Including Religious/Political Views	SH	Against	Against

#### **Unilever Plc**

Meeting Date: 04/30/2025 Record Date: 04/28/2025 **Country:** United Kingdom **Meeting Type:** Annual

Primary Security ID: G92087165

Ticker: ULVR

**Shares Voted:** 1,386,248

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Accept Financial Statements and Statutory Reports	Mgmt	For	For
2	Approve Remuneration Report	Mgmt	For	Against
3	Elect Benoit Potier as Director	Mgmt	For	For
4	Elect Zoe Yujnovich as Director	Mgmt	For	For
5	Re-elect Fernando Fernandez as Director	Mgmt	For	For
6	Re-elect Adrian Hennah as Director	Mgmt	For	For

### **Unilever Plc**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
7	Re-elect Susan Kilsby as Director	Mgmt	For	For
8	Re-elect Ruby Lu as Director	Mgmt	For	For
9	Re-elect Judith McKenna as Director	Mgmt	For	For
10	Re-elect Ian Meakins as Director	Mgmt	For	Against
11	Re-elect Nelson Peltz as Director	Mgmt	For	For
12	Reappoint KPMG LLP as Auditors	Mgmt	For	For
13	Authorise Board to Fix Remuneration of Auditors	Mgmt	For	For
14	Authorise UK Political Donations and Expenditure	Mgmt	For	For
15	Authorise Issue of Equity	Mgmt	For	For
16	Authorise Issue of Equity without Pre-emptive Rights	Mgmt	For	For
17	Authorise Issue of Equity without Pre-emptive Rights in Connection with an Acquisition or Other Capital Investment	Mgmt	For	For
18	Authorise Market Purchase of Ordinary Shares	Mgmt	For	For
19	Authorise the Company to Call General Meeting with Two Weeks' Notice	Mgmt	For	For



# Monthly summary of votes cast

March 2025

The document summarizes the meetings in which Anima SGR attended and the votes cast, in line with its ESG policy, for each AGM agenda item.

#### **VOTE SUMMARY REPORT**

REPORTING PERIOD: 03/01/2025 to 03/31/2025

### **QUALCOMM Incorporated**

Meeting Date: 03/18/2025 **Record Date:** 01/17/2025

Country: USA

Meeting Type: Annual

Ticker: QCOM

Primary Security ID: 747525103

Shares Voted: 298,041

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Sylvia Acevedo	Mgmt	For	For
1b	Elect Director Cristiano R. Amon	Mgmt	For	For
1c	Elect Director Mark Fields	Mgmt	For	For
1d	Elect Director Jeffrey W. Henderson	Mgmt	For	For
1e	Elect Director Ann M. Livermore	Mgmt	For	For
1f	Elect Director Mark D. McLaughlin	Mgmt	For	For
1g	Elect Director Jamie S. Miller	Mgmt	For	For
1h	Elect Director Marie Myers	Mgmt	For	For
1i	Elect Director Irene B. Rosenfeld	Mgmt	For	For
1j	Elect Director Kornelis (Neil) Smit	Mgmt	For	For
1k	Elect Director Jean-Pascal Tricoire	Mgmt	For	For
2	Ratify PricewaterhouseCoopers LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Amend Omnibus Stock Plan	Mgmt	For	For
5	Report on Climate Risk in Retirement Plan Options	SH	Against	For

### **Banco Bilbao Vizcaya Argentaria SA**

Meeting Date: 03/20/2025 **Record Date:** 03/16/2025

Country: Spain Meeting Type: Annual Ticker: BBVA

**Primary Security ID:** E11805103

**Shares Voted:** 2,713,955

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1.1	Approve Consolidated and Standalone Financial Statements	Mgmt	For	For
1.2	Approve Non-Financial Information Statement	Mgmt	For	For
1.3	Approve Allocation of Income and Dividends	Mgmt	For	For
1.4	Approve Discharge of Board	Mgmt	For	For
2.1	Reelect Carlos Torres Vila as Director	Mgmt	For	For
2.2	Reelect Onur Genc as Director	Mgmt	For	For
2.3	Reelect Connie Hedegaard Koksbang as Director	Mgmt	For	For
3	Approve Reduction in Share Capital via Cancellation of Treasury Shares	Mgmt	For	For
4	Renew Grant of Board Powers Re: Issuance of Shares in Connection with the Acquisition of Banco de Sabadell SA	Mgmt	For	For
5	Fix Maximum Variable Compensation Ratio	Mgmt	For	For
6	Renew Appointment of Ernst & Young as Auditor	Mgmt	For	For
7	Authorize Board to Ratify and Execute Approved Resolutions	Mgmt	For	For
8	Advisory Vote on Remuneration Report	Mgmt	For	For

### **Novo Nordisk A/S**

Meeting Date: 03/27/2025 Record Date: 03/20/2025 **Country:** Denmark **Meeting Type:** Annual

Primary Security ID: K72807140

Ticker: NOVO.B

Shares Voted: 985,045

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1	Receive Report of Board	Mgmt		
2	Accept Financial Statements and Statutory Reports	Mgmt	For	For
3	Approve Allocation of Income and Dividends of DKK 7.9 Per Share	Mgmt	For	For

### **Novo Nordisk A/S**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
4	Approve Remuneration Report (Advisory Vote)	Mgmt	For	For
5.1	Approve Remuneration of Directors for 2024	Mgmt	For	For
5.2	Approve Remuneration Level of Directors for 2025	Mgmt	For	For
6.1	Reelect Helge Lund (Chair) as Director	Mgmt	For	Abstain
6.2	Reelect Henrik Poulsen (Vice Chair) as Director	Mgmt	For	Abstain
6.3a	Reelect Laurence Debroux as Director	Mgmt	For	For
6.3b	Reelect Andreas Fibig as Director	Mgmt	For	For
6.3c	Reelect Sylvie Gregoire as Director	Mgmt	For	For
6.3d	Reelect Kasim Kutay as Director	Mgmt	For	Abstain
6.3e	Reelect Christina Law as Director	Mgmt	For	For
6.3f	Reelect Martin Mackay as Director	Mgmt	For	For
7	Ratify Deloitte as Auditors; Ratify Deloitte as Auditors for Sustainability Reporting	Mgmt	For	For
8.1	Authorize Share Repurchase Program	Mgmt	For	For
8.2	Approve Creation of DKK 44.7 Million Pool of Capital with Preemptive Rights; Approve Creation of DKK 44.7 Million Pool of Capital without Preemptive Rights; Maximum Increase in Share Capital under Both Authorizations up to DKK 44.7 Million	Mgmt	For	For
	Shareholder Proposals Submitted by Kritiske Aktionaerer	Mgmt		
8.3	Approve Proposal Regarding Regulated Working Conditions at Construction Sites	SH	Against	Against
	Management Proposals	Mgmt		
9	Other Business	Mgmt		



# Monthly summary of votes cast

February 2025

The document summarizes the meetings in which Anima SGR attended and the votes cast, in line with its ESG policy, for each AGM agenda item.

#### **VOTE SUMMARY REPORT**

REPORTING PERIOD: 02/01/2025 to 02/28/2025

### **Apple Inc.**

Meeting Date: 02/25/2025 Record Date: 01/02/2025 **Country:** USA **Meeting Type:** Annual

5A **Ticker:** AAPL

Primary Security ID: 037833100

**Shares Voted:** 2,509,133

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Wanda Austin	Mgmt	For	For
1b	Elect Director Tim Cook	Mgmt	For	For
1c	Elect Director Alex Gorsky	Mgmt	For	For
1d	Elect Director Andrea Jung	Mgmt	For	For
1e	Elect Director Art Levinson	Mgmt	For	For
1f	Elect Director Monica Lozano	Mgmt	For	For
1g	Elect Director Ron Sugar	Mgmt	For	For
1h	Elect Director Sue Wagner	Mgmt	For	For
2	Ratify Ernst & Young LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Report on Ethical AI Data Acquisition and Usage	SH	Against	For
5	Report on Child Safety Online	SH	Against	Against
6	Consider Abolishing DEI Policies, Programs, Departments, and Goals	SH	Against	Against
7	Report on Discrimination in Charitable Contributions	SH	Against	Against

### **Deere & Company**

**Meeting Date:** 02/26/2025 **Record Date:** 12/30/2024

Country: USA
Meeting Type: Annual

Ticker: DE

**Primary Security ID:** 244199105

Shares Voted: 68,009

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Leanne G. Caret	Mgmt	For	For
1b	Elect Director Tamra A. Erwin	Mgmt	For	For

# **Deere & Company**

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1c	Elect Director R. Preston Feight	Mgmt	For	For
1d	Elect Director Alan C. Heuberger	Mgmt	For	For
1e	Elect Director L. Neil Hunn	Mgmt	For	For
1f	Elect Director Michael O. Johanns	Mgmt	For	For
1g	Elect Director John C. May	Mgmt	For	For
1h	Elect Director Gregory R. Page	Mgmt	For	For
1i	Elect Director Sherry M. Smith	Mgmt	For	For
1j	Elect Director Dmitri L. Stockton	Mgmt	For	For
1k	Elect Director Sheila G. Talton	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify Deloitte & Touche LLP as Auditors	Mgmt	For	For
4	Report on Statistical Differences in Hiring Across Race and Gender	SH	Against	Against
5	Report on Effectiveness of Efforts to Create a Meritocratic Workplace	SH	Against	For
6	Establish a Board Committee on Corporate Financial Sustainability	SH	Against	Against
7	Report on a Civil Rights Audit	SH	Against	For
8	Report on Discrimination in Charitable Contributions	SH	Against	Against



# Monthly summary of votes cast

January 2025

The document summarizes the meetings in which Anima SGR attended and the votes cast, in line with its ESG policy, for each AGM agenda item.

#### **VOTE SUMMARY REPORT**

REPORTING PERIOD: 01/01/2025 to 01/31/2025

### **Costco Wholesale Corporation**

Meeting Date: 01/23/2025 Record Date: 11/15/2024 **Country:** USA **Meeting Type:** Annual Ticker: COST

Primary Security ID: 22160K105

Shares Voted: 101,815

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Susan L. Decker	Mgmt	For	For
1b	Elect Director Kenneth D. Denman	Mgmt	For	For
1c	Elect Director Helena B. Foulkes	Mgmt	For	For
1d	Elect Director Hamilton E. James	Mgmt	For	For
1e	Elect Director Sally Jewell	Mgmt	For	For
1f	Elect Director Jeffrey S. Raikes	Mgmt	For	For
1g	Elect Director John W. Stanton	Mgmt	For	For
1h	Elect Director Ron M. Vachris	Mgmt	For	For
1i	Elect Director Mary Agnes (Maggie) Wilderotter	Mgmt	For	For
2	Ratify KPMG LLP as Auditors	Mgmt	For	For
3	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
4	Report on Risks of Maintaining Diversity, Equity, and Inclusion Efforts	SH	Against	Against

#### Visa Inc.

**Meeting Date:** 01/28/2025 **Record Date:** 12/02/2024

**Country:** USA **Meeting Type:** Annual Ticker: V

Primary Security ID: 92826C839

Shares Voted: 178,775

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1a	Elect Director Lloyd A. Carney	Mgmt	For	For
1b	Elect Director Kermit R. Crawford	Mgmt	For	For
1c	Elect Director Francisco Javier Fernandez-Carbajal	Mgmt	For	For

### Visa Inc.

Proposal Number	Proposal Text	Proponent	Mgmt Rec	Vote Instruction
1d	Elect Director Ramon Laguarta	Mgmt	For	For
1e	Elect Director Teri L. List	Mgmt	For	For
1f	Elect Director John F. Lundgren	Mgmt	For	For
1g	Elect Director Ryan McInerney	Mgmt	For	For
1h	Elect Director Denise M. Morrison	Mgmt	For	For
<b>1</b> i	Elect Director Pamela Murphy	Mgmt	For	For
1j	Elect Director Linda J. Rendle	Mgmt	For	For
1k	Elect Director Maynard G. Webb, Jr.	Mgmt	For	For
2	Advisory Vote to Ratify Named Executive Officers' Compensation	Mgmt	For	For
3	Ratify KPMG LLP as Auditors	Mgmt	For	For
4	Report on Gender-Based Compensation and Benefits Inequities	SH	Against	Against
5	Report on Company's Policy on Merchant Category Codes	SH	Against	Against
6	Amend Bylaws to Adopt a New Director Election Resignation Governance Guideline	SH	Against	Against
7	Report on Lobbying Payments and Policy	SH	Against	For